

At close, the Sensex was down 609.68 points or 0.71 percent at 85,102.69, and the Nifty was down 225.90 points or 0.86 percent at 25,960.55. About 824 shares advanced, 3146 shares declined, and 145 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average gained 0.22 percent to 47,955, while the S&P 500 Index climbed 0.19 percent to 6,870, and the Nasdaq Composite Index rose 0.31 percent to 23,578.

On the Multi Commodity Exchange (MCX), futures trading at Rs 1,30,401 per 10 grams, down Rs 61 or 0.05%. Silver futures contract down Rs 1,704 or 0.93%, quoting at Rs 1,81,704 per kilogram.

U.S. West Texas Intermediate crude was at \$60.15 a barrel, up 7 cents, or 0.12%. Brent crude futures rose 4 cents, or 0.06%, to \$63.79 a barrel.

The rupee depreciated 16 paise to 90.11 against the US dollar. At the interbank foreign exchange, the rupee opened at 90.07 against the US dollar.

06.33 GS 2035 Opened at 6.4937 went High at 6.4853 made a Low of 6.5370 and it Closed at 6.5342.

Global Market Indicators

SYMBOL	05-12-2025	04-12-2025	%CHANGE
DOW JONES	47,955	47,851	0.22
NASDAQ	23,578	23,505	0.31
S&P 500	6,870	6,857	0.19
NIKKEI 225 #	50,492	51,028	(1.05)
GOLD(Per OUNCE)	4,197	4,208	(0.27)
CRUDE OIL(\$ Per BBL)	63.75	63.26	0.77
EUR/USD	1.16	1.16	(0.01)
US 10 Years (%)	4.14	4.11	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	08-12-2025	05-12-2025	%CHANGE
NIFTY 50	25,960.55	26,186.45	-0.86
BSE Sensex	85,102.69	85,712.37	-0.71
NIFTY BANK	59,238.55	59,777.20	-0.90
EUR/INR	104.9255	104.7327	0.18
USD/INR	90.0220	89.8960	0.14
G-SEC 3 Years	5.766	5.548	3.93
5 years	6.195	6.185	0.16
10 years	6.575	6.511	1.15

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	04-12-2025	03-12-2025
Avg. Call Rate (%)	5.43	5.35
Vol. Traded (Rs. million)	2,01,747	1,89,288
Net banking system liquidity o/s* (Rs. million)	(26,62,578)	(25,63,968)
	05-12-2025	04-12-2025
T-Bills 91 days (%)	5.22	5.34
182 days (%)	5.45	5.50
364 days (%)	5.44	5.53

SOURCE: CARE RATING

Commodity Market

INDEX	05-12-2025	04-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,30,462	1,30,078	0.30
SILVER (Rs Per KG)	1,83,408	1,78,138	2.96
CRUDE OIL (Rs Per BBL)	5,427	5,383	0.82

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	6.49	7.22	7.25	8.50	8.98
1 Year	5.51	6.65	7.38	7.41	8.66	9.14
3 Year	5.77	6.75	7.48	7.51	8.76	9.24
5 Year	6.18	6.82	7.64	7.68	8.92	9.40
10 Year	6.52	7.10	7.92	7.96	9.20	9.68

G-sec and corporate bonds data as of 8th December *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054