

At close, the Sensex was down 609.68 points or 0.71 percent at 85,102.69, and the Nifty was down 225.90 points or 0.86 percent at 25,960.55. About 824 shares advanced, 3146 shares declined, and 145 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average gained 0.22 percent to 47,955, while the S&P 500 Index climbed 0.19 percent to 6,870, and the Nasdaq Composite Index rose 0.31 percent to 23,578.

On the Multi Commodity Exchange (MCX), futures trading at Rs 1,30,401 per 10 grams, down Rs 61 or 0.05%. Silver futures contract down Rs 1,704 or 0.93%, quoting at Rs 1,81,704 per kilogram.

U.S. West Texas Intermediate crude was at \$60.15 a barrel, up 7 cents, or 0.12%. Brent crude futures rose 4 cents, or 0.06%, to \$63.79 a barrel.

The rupee depreciated 16 paise to 90.11 against the US dollar. At the interbank foreign exchange, the rupee opened at 90.07 against the US dollar.

06.33 GS 2035 Opened at 6.4937 went High at 6.4853 made a Low of 6.5370 and it Closed at 6.5342.

Global Market Indicators

| SYMBOL                | 05-12-2025 | 04-12-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 47,955     | 47,851     | 0.22    |
| NASDAQ                | 23,578     | 23,505     | 0.31    |
| S&P 500               | 6,870      | 6,857      | 0.19    |
| NIKKEI 225 #          | 50,492     | 51,028     | (1.05)  |
| GOLD(Per OUNCE)       | 4,197      | 4,208      | (0.27)  |
| CRUDE OIL(\$ Per BBL) | 63.75      | 63.26      | 0.77    |
| EUR/USD               | 1.16       | 1.16       | (0.01)  |
| US 10 Years (%)       | 4.14       | 4.11       | 3 bps   |

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

| INDEX         | 08-12-2025 | 05-12-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 25,960.55  | 26,186.45  | -0.86   |
| BSE Sensex    | 85,102.69  | 85,712.37  | -0.71   |
| NIFTY BANK    | 59,238.55  | 59,777.20  | -0.90   |
| EUR/INR       | 104.9255   | 104.7327   | 0.18    |
| USD/INR       | 90.0220    | 89.8960    | 0.14    |
| G-SEC 3 Years | 5.766      | 5.548      | 3.93    |
| 5 years       | 6.195      | 6.185      | 0.16    |
| 10 years      | 6.575      | 6.511      | 1.15    |

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

|   | 04-12-2025  | 03-12-2025  |
|---|-------------|-------------|
| Avg. Call Rate (%)                              | 5.43        | 5.35        |
| Vol. Traded (Rs. million)                       | 2,01,747    | 1,89,288    |
| Net banking system liquidity o/s* (Rs. million) | (26,62,578) | (25,63,968) |
|   | 05-12-2025  | 04-12-2025  |
| T-Bills 91 days (%)                             | 5.22        | 5.34        |
| 182 days (%)                                    | 5.45        | 5.50        |
| 364 days (%)                                    | 5.44        | 5.53        |

SOURCE: CARE RATING

Commodity Market

| INDEX                  | 05-12-2025 | 04-12-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 1,30,462   | 1,30,078   | 0.30    |
| SILVER (Rs Per KG)     | 1,83,408   | 1,78,138   | 2.96    |
| CRUDE OIL (Rs Per BBL) | 5,427      | 5,383      | 0.82    |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+   |
|------------|-------|------|------|------|------|------|
| 6 Months   | 5.45  | 6.49 | 7.22 | 7.25 | 8.50 | 8.98 |
| 1 Year     | 5.51  | 6.65 | 7.38 | 7.41 | 8.66 | 9.14 |
| 3 Year     | 5.77  | 6.75 | 7.48 | 7.51 | 8.76 | 9.24 |
| 5 Year     | 6.18  | 6.82 | 7.64 | 7.68 | 8.92 | 9.40 |
| 10 Year    | 6.52  | 7.10 | 7.92 | 7.96 | 9.20 | 9.68 |

G-sec and corporate bonds data as of 8<sup>th</sup> December \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054