

At close, the Sensex was down 581.79 points or 0.73 percent at 78,886.22, and the Nifty was down 180.50 points or 0.74 percent at 24,117.00. About 1702 shares advanced, 1679 shares declined, and 84 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.60% at 38,763.45 while the S&P 500 index Fell 0.77% at 5199.50 and the NASDAQ Composite index lost 1.05% at 16,195.81.

On the Multi-Commodity Exchange (MCX) gold future contracts opened at Rs 68,860 per 10 gram, which is up by 0.15% or Rs 105 while silver futures contracts were trading at Rs 79,019/kg, up by 0.15% or Rs 119.

U.S. West Texas Intermediate crude gained 29 cents, or 0.4%, to \$75.52. Brent crude futures rose 23 cents, or 0.3%, at \$78.56 a barrel.

The rupee fell to its record low of 83.9725 to the dollar before closing at 83.9550, its weakest closing level ever.

07.10 GS 2034 Opened at 6.8600 went High at 6.8575 made a Low of 6.8887 and it Closed at 6.8780.

Global Market Indicators

SYMBOL	07-08-2024	06-08-2024	%CHANGE
DOW JONES	38,763	38,998	(0.60)
NASDAQ	16,196	16,367	(1.05)
S&P 500	5,200	5,240	(0.77)
NIKKEI	35,090	34,675	1.19
GOLD(Per OUNCE)	2382	2389	(0.33)
CRUDE OIL(\$ Per BBL)	78.55	76.01	3.22
EUR/USD	1.09	1.09	(0.08)
US 10 Years	3.97	3.89	8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	08-08-2024	07-08-2024	%CHANGE
NIFTY 50	24,117.00	24,297.50	-0.74
BSE Sensex	78,886.22	79,468.01	-0.73
NIFTY BANK	50,156.70	50,119.00	0.08
EUR/INR	91.7608	91.6847	0.05
USD/INR	83.9080	83.9140	0.05
G-SEC 3 Years	6.897	6.883	1.76
5 years	6.903	6.896	1.84
10 years	6.878	6.862	0.20

SOURCE: MONEY CONTROL

Money Market

INDEX	07-08-2024	06-08-2024
Avg. Call Rate (%)	6.48	6.41
Vol. Traded (Rs.Cr.)	1,09,084	1,03,785
Net banking system liquidity o/s*	(19,76,203)	(27,87,596)
T-Bills 91 days^	6.62	6.60
182 days^	6.72	6.72
364 days^	6.73	6.73

SOURCE: CARE RATING

Commodity Market

INDEX	07-08-2024	06-08-2024	%CHANGE
GOLD (Rs Per 10 grams)	68,965	68,965	0.00
SILVER (Rs Per KG)	78,900	79,623	-0.91
CRUDE OIL (Rs Per BBL)	6,327	6,184	2.31

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.70	7.55	8.29	8.34	9.63	10.03
1 Year	6.72	7.64	8.38	8.43	9.72	10.12
3 Year	6.76	7.58	8.32	8.37	9.66	10.06
5 Year	6.78	7.51	8.36	8.41	9.70	10.10
10 Year	6.86	7.38	8.23	8.28	9.57	9.97

G-sec and corporate bonds data as of Aug 07* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034