

At close, the Sensex was up 385.04 points or 0.58 percent at 66,265.56, and the Nifty was up 116.00 points or 0.59 percent at 19,727. About 2140 shares advanced, 1420 shares declined, and 124 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell by 0.57% at 34,443.19, while the S&P 500 index fell 0.70% at 4,465.48, and the NASDAQ Composite index slumped by 1.06 % at 13,872.47.

On the Multi-Commodity Exchange (MCX), gold futures were trading down by Rs 71 or 0.12% at Rs 59,017 per 10. Silver futures were trading at Rs 72,214 per kg, lower by Rs 258 or 0.36%.

U.S. West Texas Intermediate crude (WTI) futures gained 11 cents to \$87.65, while Brent crude futures edged up 12 cents to \$90.72 a barrel.

The rupee fell 2 paise to hit the lowest level of 83.15 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 83.15 against the dollar, 2 paise lower from its previous close. The unit traded in a narrow range of 83.14 to 83.16 against the greenback.

07.26 GS 2033 Opened at 7.2186 went High at 7.1515 made a Low of 7.2215 and it Closed at 7.1772

## **Global Market Indicators**

SYMBOL	06-09-2023	05-09-2023	%CHANGE	
DOW JONES	34,443	34,642	-0.57	
NASDAQ	13,872	14,021	-1.06	
S&P 500	4,465	4,497	-0.70	
NIKKEI	33,241	33,037	0.62	
GOLD(Per OUNCE)	1,916	1,926	-0.50	
CRUDE OIL(\$ Per BBL)	90.61	90.04 0.63		
EUR/USD	1.07	1.07	0.07	
US 10 Years	4.29	4.27	2 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

## Money Market

INDEX	06-09-2023	05-09-2023
Avg. Call Rate (%)	6.33	6.38
Vol. Traded (Rs.Cr.)	96,526	1,16,447
Net banking system liquidity o/s*	(9,39,349)	(15,44,059)
T-Bills 91 days^	6.79	6.81
182 days^	7.01	6.97
364 days^	7.02	6.98

SOURCE: CARE RATING

## **Commodity Market**

05-09-2023	04-09-2023	%CHANGE
59,088	59,243	-0.26
72,472	73,445	-1.32
7,305	7,218	1.21
	59,088 72,472	59,088 59,243   72,472 73,445

SOURCE: CARE RATING

# **Domestic market Indicators**

INDEX	07-09-2023	06-09-2023	%CHANGE	
NIFTY 50	19,727.05	19,611.05	0.59	
BSE Sensex	66,265.56	65,880.52	058	
NIFTY BANK	44,878.35	44,409.10	1.06	
EUR/INR	89.0700	89.3063	-0.34	
USD/INR	83.1830	83.1280	0.01	
G-SEC 3 Years	7.182	7.173	0.00	
5 years	5 years 7.184		-0.06	
10 years	7.178	7.210	-0.44	

SOURCE: MONEY CONTROL

## G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.99	7.30	7.98	8.00	9.41	9.74
1 Year	7.11	7.55	8.23	8.25	9.66	9.99
3 Year	7.17	7.60	8.28	8.30	9.71	10.04
5 Year	7.19	7.60	8.47	8.50	9.90	10.23
10 Year	7.18	7.60	8.47	8.50	9.90	10.23

G-sec and corporate bonds data as of Sept 06\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033