

At close, the Sensex was down 638.45 points or 0.78 percent at 81,050.00, and the Nifty was down 218.80 points or 0.87 percent at 24,795.80. About 597 shares advanced, 3289 shares declined, and 117 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added by 0.81% at 42,352.75 while the S&P 500 index gained 0.90% at 5,751.07, and the NASDAQ Composite index gained by 1.21% at 18,137.85.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened flat at Rs 75,999 per 10 gram, which is down by 0.19% or Rs 144 while silver futures contracts were trading at Rs 93,080/kg, down by 0.29% or Rs 269.

U.S. West Texas Intermediate crude futures slipped 35 cents, or 0.5%, to \$74.03 per barrel. Brent crude futures fell 43 cents, or 0.5%, to \$77.62 per barrel.

The rupee rose 2 paise to 83.97 against the US dollar. At the interbank foreign exchange, the rupee opened at 83.96 against the US dollar, 3 paise higher from its previous close of 83.99.

07.10 GS 2034 Opened at 6.8464 went High at 6.8124 made a Low of 6.8521 and it Closed at 6.8507.

Global Market Indicators

SYMBOL	04-10-2024	03-10-2024	%CHANGE
DOW JONES	42,353	42,012	0.81
NASDAQ	18,138	17,918	1.21
S&P 500	5,751	5,700	0.90
NIKKEI	38,636	38,552	0.22
GOLD(Per OUNCE)	2,652	2,656	(0.14)
CRUDE OIL(\$ Per BBL)	78.05	77.88	0.22
EUR/USD	1.10	1.10	(0.50)
US 10 Years	3.98	3.85	13 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	07-10-2024	04-10-2024	%CHANGE
NIFTY 50	24,795.75	25,014.60	-0.87
BSE Sensex	81,050.00	81,688.45	-0.78
NIFTY BANK	50,478.90	51,462.05	-1.91
EUR/INR	92.1702	92.6469	-0.07
USD/INR	83.9470	83.9360	-0.07
G-SEC 3 Years	6.822	6.696	1.88
5 years	6.865	6.739	1.87
10 years	6.851	6.834	0.25

SOURCE: MONEY CONTROL

Money Market

INDEX	04-10-2024	03-10-2024
Avg. Call Rate (%)	6.15	6.45
Vol. Traded (Rs.Cr.)	14,788	1,05,908
Net banking system liquidity o/s*	(28,11,012)	(28,83,642)
T-Bills 91 days^	6.46	6.46
182 days^	6.54	6.54
364 days^	6.54	6.54

SOURCE: CARE RATING

Commodity Market

INDEX	04-10-2024	03-10-2024	%CHANGE
GOLD (Rs Per 10 grams)	76,143	76,244	-0.13
SILVER (Rs Per KG)	93,349	92,978	0.40
CRUDE OIL (Rs Per BBL)	6,339	6,161	2.89

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.54	7.58	8.32	8.37	9.66	10.06
1 Year	6.59	7.66	8.40	8.45	9.74	10.14
3 Year	6.70	7.48	8.22	8.27	9.56	9.96
5 Year	6.74	7.33	8.18	8.23	9.52	9.92
10 Year	6.83	7.22	8.07	8.12	9.41	9.81

G-sec and corporate bonds data as of Oct 04* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2027; 5 years G-sec: 07.04 GS 2029; 10 years G-sec: 07.10 GS 2034