

At close, At close, the Sensex was down 104.35 points or 0.13 percent at 78,180.72, and the Nifty was down 31.65 points or 0.13 percent at 24,398.70.

At the close of the NYSE, the Dow Jones Industrial Average gained 0.29%, to 53,026. The S&P 500 index advanced 0.72% to end at 7,537. while the Nasdaq Composite gain of 1.12% to end at 26,121.

On the Multi Commodity Exchange (MCX), gold futures delivery fell by Rs 960 to Rs 1,45,958 per 10 grams. silver futures were down Rs 2,913 (1.2%) to Rs 2,33,186 per kg.

U.S. West Texas Intermediate (WTI) crude gained 29 cents, or 0.26%, to \$68.84 a barrel, Brent crude futures rose 28 cents, or 0.39%, to \$72.29 a barrel.

The rupee appreciated 15 paise to 95.28 against the US dollar. At the interbank foreign exchange market the rupee opened at 95.33 and later touched 95.28 against the American currency.

06.48 GS 2035 Opened at 6.6843 went High at 6.6767 made a Low of 6.7114 and it Closed at 6.6958.

Global Market Indicators

SYMBOL	06-07-2026	03-07-2026	%CHANGE
DOW JONES	53,026	52,900	0.29
NASDAQ	26,121	25,833	1.12
S&P 500	7,537	7,483	0.72
NIKKEI 225	69,738	69,744	(0.01)
GOLD(Per OUNCE)	4,164	4,175	(0.26)
CRUDE OIL-BRENT (\$ Per BBL)	71.99	72.12	(0.18)
EUR/USD	1.14	1.14	0.04
US 10 Years (%)	4.48	4.48	0 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	07-07-2026	06-07-2026	%CHANGE
NIFTY 50	24,398.70	24,430.35	-0.13
BSE Sensex	78,180.72	78,285.07	-0.13
NIFTY BANK	58,200.70	58,291.50	-0.16
EUR/INR	108.5268	108.9105	-0.52
USD/INR	94.9675	95.3950	-0.43
G-SEC 3 Years	6.181	6.197	-0.08
5 years	6.379	6.396	0.22
10 years	6.692	6.689	0.04

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	03-07-2026	02-07-2026
Avg. Call Rate (%)	4.90	5.27
Vol. Traded (Rs. million)	7,744	1,69,961
Net banking system liquidity o/s* (Rs. million)	(16,79,062)	(9,94,722)
	06-07-2026	03-07-2026
T-Bills 91 days (%)	5.20	5.21
182 days (%)	5.42	5.43
364 days (%)	5.64	5.64

SOURCE: CARE RATING

Commodity Market

INDEX	06-07-2026	03-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,46,917	1,47,378	-0.31
SILVER (Rs Per KG)	2,36,099	2,37,410	-0.55
CRUDE OIL (Rs Per BBL)	6,551	6,568	-0.26

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	7.11	7.83	7.91	9.14	9.62
1 Year	5.73	7.25	7.97	8.05	9.28	9.76
3 Year	6.14	7.24	7.96	8.04	9.27	9.75
5 Year	6.38	7.26	8.08	8.16	9.39	9.87
10 Year	6.68	7.37	8.19	8.27	9.50	9.98

G-sec and corporate bonds data as of 6 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055