

At close, the Sensex was up 9.61 points or 0.01 percent at 83,442.50, and the Nifty was up 0.30 points at 25,461.30. About 1617 shares advanced, 2294 shares declined, and 182 shares unchanged.

On the Multi Commodity Exchange (MCX), Gold futures opened lower by Rs 463 or 0.48% at Rs 96,527/10 grams. Meanwhile, silver futures contracts were largely trading flat at Rs 1,08,190/kg, falling by 0.22% or Rs 239.

U.S. West Texas Intermediate crude was at \$65.68, down \$1.32, or 2%, while Brent crude futures fell 80 cents, or 1.2%, to \$67.50 a barrel.

The rupee fell sharply by 47 paise to close at 85.87 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 85.53 against the US dollar and traded in the range of 85.51-86.03.

06.33 GS 2035 Opened at 6.2940 went High at 6.2871 made a Low of 6.2981 and it Closed at 6.2933.

Global Market Indicators

SYMBOL	04-07-2025	03-07-2025	%CHANGE
DOW JONES	NA	44,829	NA
NASDAQ	NA	20,601	NA
S&P 500	NA	6,279	NA
NIKKEI 225	39,811	39,786	0.06
GOLD(Per OUNCE)	3,336	3,326	0.30
CRUDE OIL(\$ Per BBL)	68.30	68.80	(0.73)
EUR/USD	1.18	1.18	0.19
US 10 Years (%)	NA	4.34	NA

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	07-07-2025	04-07-2025	%CHANGE
NIFTY 50	25,461.30	25,461.00	0.00
BSE Sensex	83,442.50	83,432.89	0.01
NIFTY BANK	56,949.20	57,031.90	-0.15
EUR/INR	100.7922	100.6680	0.12
USD/INR	85.8630	85.4490	0.48
G-SEC 3 Years	5.833	5.810	0.40
5 years	6.077	6.040	0.61
10 years	6.296	6.290	0.10

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	03-07-2025	02-07-2025
Avg. Call Rate (%)	5.26	5.27
Vol. Traded (Rs. million)	1,72,404	1,69,240
Net banking system liquidity o/s* (Rs. million)	(40,44,168)	(37,46,388)
	04-07-2025	03-07-2025
T-Bills 91 days (%)	5.30	5.33
182 days (%)	5.45	5.45
364 days (%)	5.53	5.53

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.48	6.25	6.96	7.00	8.23	8.76
1 Year	5.57	6.45	7.16	7.20	8.43	8.96
3 Year	5.83	6.63	7.34	7.38	8.61	9.14
5 Year	6.06	6.67	7.48	7.51	8.75	9.28
10 Year	6.30	6.88	7.69	7.72	8.96	9.49

G-sec and corporate bonds data as of 4th July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	04-07-2025	03-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	96,990	96,782	0.21
SILVER (Rs Per KG)	1,08,429	1,08,236	0.18
CRUDE OIL (Rs Per BBL)	5,690	5,724	-0.59

SOURCE: CARE RATING