

At close, the Sensex was up 232.23 points or 0.35 percent at 65,953.48, and the Nifty was up 80.30 points or 0.41 percent at 19,597.30. About 1954 shares advanced, 1637 shares declined, and 186 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.43% at 35,065.62, while the S&P 500 index fell 0.53% at 4,478.03, and the NASDAQ Composite index was down 0.36% at 13,909.24.

On the Multi-Commodity Exchange (MCX), gold futures were trading with declines at Rs 59,516 per 10 grams, down Rs 11 or 0.02%. Silver futures were trading at Rs 72,230, down Rs 248 or 0.34%.

U.S. West Texas Intermediate crude was at \$83.05 a barrel, up 23 cents, or 0.3%. Brent crude futures rose 25 cents, or 0.3%, to \$86.49 a barrel.

The Indian currency ended at 82.75 to a dollar, up 0.11 percent from its previous close of 82.84. The rupee opened at 82.72 to a dollar.

07.26 GS 2033 Opened at 7.1717 went High at 7.1541 made a Low of 7.2003 and it Closed at 7.1981.

## **Global Market Indicators**

SYMBOL	04-08-2023	03-08-2023	%CHANGE	
DOW JONES	35,066	35,216	-0.43	
NASDAQ	13,909	13,960	-0.36	
S&P 500	4,478	4,502	-0.53	
NIKKEI	32,193	32,159	0.10	
GOLD(Per OUNCE)	1,942	1,933.74	0.41	
CRUDE OIL(\$ Per BBL)	86.02	85.21	0.95	
EUR/USD	1.10	1.09	0.60	
US 10 Years	4.06	4.19	-13 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

INDEX	04-08-2023	03-08-2023
Avg. Call Rate (%)	5.90	6.35
Vol. Traded (Rs.Cr.)	3,419	90,228
Net banking system liquidity o/s*	(26,31,885)	(27,72,785)
T-Bills 91 days^	6.76	6.71
182 days^	6.84	6.88
364 days^	6.94	6.92

SOURCE: CARE RATING

#### Commodity Market

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INDEX	04-08-2023	03-08-2023	%CHANGE	
GOLD (Rs Per 10 grams)	59,527	59,432	0.16	
SILVER (Rs Per KG)	72,478	72,522	-0.06	
CRUDE OIL (Rs Per BBL)	6,859	6,761	1.45	

SOURCE: CARE RATING

### **Domestic market Indicators**

INDEX	07-08-2023	04-08-2023	%CHANGE
NIFTY 50	19,597.30	19,517.00	0.41
BSE Sensex	65,953.48	65,721.25	0.35
NIFTY BANK	44,837.50	44,879.50	-0.09
EUR/INR	90.8541	90.6369	-0.21
USD/INR	82.6940	82.8140	0.05
G-SEC 3 Years 7.175		7.162	0.20
5 years 7.180		7.173	0.11
10 years	7.199	7.190	0.08

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.86	7.27	7.98	8.56	9.58	10.39
1 Year	6.94	7.50	8.21	8.79	9.81	10.62
3 Year	7.16	7.62	8.33	8.91	9.93	10.74
5 Year	7.17	7.58	8.83	9.42	10.44	11.25
10 Year	7.19	7.77	9.02	9.61	10.63	11.44

G-sec and corporate bonds data as of Aug 04\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033