

At close, the Sensex was up 940.73 points or 1.22 percent at 77,958.52, and the Nifty was up 298.15 points or 1.24 percent at 24,330.95. About 2755 shares advanced, 1287 shares declined, and 161 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average rose 354.85 points, or 0.73%, to 49,296.75. The S&P 500 gained 58.72 points, or 0.82%, to end at 7,259.47 points, while the Nasdaq Composite gained 259.06 points, or 1.03%, to 25,326.51.

On the Multi Commodity Exchange (MCX), gold contracts traded higher by 1.7 per cent, at Rs 1,52,182 per 10 grams. silver rose 3.1 per cent, to Rs 2,52,000 per kilogram.

U.S. West Texas Intermediate futures declined \$1.50, or 1.47%, to \$100.77. Brent crude futures fell \$1.52, or 1.38%, to \$108.35 per barrel.

The rupee appreciated by 23 paise to 94.95 against the US dollar. At the interbank foreign exchange market, the rupee opened at 95, then gained some ground and touched an early high of 94.95.

06.48 GS 2035 Opened at 6.9926 went High at 6.8977 made a Low of 6.9926 and it Closed at 6.9216.

Global Market Indicators

SYMBOL	05-05-2026	04-05-2026	%CHANGE
DOW JONES	49,297	48,942	0.73
NASDAQ	25,326	25,068	1.03
S&P 500	7,259	7,201	0.81
NIKKEI 225	NA	NA	NA
GOLD(Per OUNCE)	4,556	4,520	0.79
CRUDE OIL-BRENT (\$ Per BBL)	109.87	114.44	(3.99)
EUR/USD	1.17	1.17	0.02
US 10 Years (%)	4.42	4.45	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	06-05-2026	05-05-2026	%CHANGE
NIFTY 50	24,330.95	24,032.80	1.24
BSE Sensex	77,958.52	77,017.79	1.22
NIFTY BANK	55,981.05	54,547.05	2.63
EUR/INR	111.1153	111.3211	-0.18
USD/INR	94.6100	95.1750	-0.59
G-SEC 3 Years	6.451	6.492	-0.63
5 years	6.650	6.753	-1.53
10 years	6.883	7.015	-1.90

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	04-05-2026	30-04-2026
Avg. Call Rate (%)	5.17	5.01
Vol. Traded (Rs. million)	1,49,491	15,832
Net banking system liquidity o/s* (Rs. million)	(25,66,688)	(25,80,148)
	05-05-2026	04-05-2026
T-Bills 91 days (%)	5.27	5.27
182 days (%)	5.41	5.42
364 days (%)	5.62	5.63

SOURCE: CARE RATING

Commodity Market

INDEX	05-05-2026	04-05-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,49,753	1,49,339	0.28
SILVER (Rs Per KG)	2,44,316	2,43,895	0.17
CRUDE OIL (Rs Per BBL)	9,698	10,057	-3.57

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.44	7.10	7.84	7.89	9.12	9.60
1 Year	5.90	7.52	8.26	8.31	9.54	10.02
3 Year	6.40	7.72	8.46	8.51	9.74	10.22
5 Year	6.74	7.76	8.60	8.65	9.88	10.36
10 Year	7.02	7.79	8.63	8.68	9.91	10.39

G-sec and corporate bonds data as of 5th May *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055