

At close, the Sensex was down 155.77 points or 0.19 percent at 80,641.07, and the Nifty was down 81.55 points or 0.33 percent at 24,379.60. About 787 shares advanced, 3011 shares declined, and 121 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average declined 0.24%, closing at 41,218.83, while the S&P 500 index fell 0.63%, closing at 5,650.38. Meanwhile, the NASDAQ Composite index fell 0.74%, ending at 17,844.24.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 95,950 per 10 grams, up by Rs 1,301. Silver futures were at Rs 96,650 per kg, rising by Rs 2,125.

U.S. West Texas Intermediate crude added 10 cents to \$57.23 a barrel. Brent crude futures rose 10 cents to \$60.33 a barrel.

The rupee settled for the day 15 paise lower at 84.45 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 84.28 and moved between an intra-day high of 84.26 and a low of 84.63 against the greenback.

The 06.79 GS 2034 bond opened at 6.3256, reached a high of 6.3200, a low of 6.3564, and closed at 6.3508.

# **Global Market Indicators**

SYMBOL	05.05-2025	02-05-2025	%CHANGE
DOW JONES	41,219	41,317	(0.24)
NASDAQ	17,844	17,978	(0.74)
S&P 500	5,650	5,687	(0.64)
NIKKEI	36,831	36,831	0.00
GOLD(Per OUNCE)	3,334	3,240	2.89
CRUDE OIL(\$ Per BBL)	60.23	61.29	(1.73)
EUR/USD	1.13	1.13	0.17
US 10 Years 4.34		4.32	2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

INDEX	05-05-2025	02-05-2025
Avg. Call Rate (%)	5.89	5.70
Vol. Traded (Rs.Cr.)	2,01,213	31,194
Net banking system liquidity o/s*	(12,12,158)	(15,78,768)
T-Bills 91 days^	5.88	5.90
182 days^	5.90	5.91
364 days^	5.87	5.89

SOURCE: CARE RATING

## **Commodity Market**

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INDEX	05-05-2025	02.05-2025	%CHANGE	
GOLD (Rs Per 10 grams)	94,649	92,637	2.17	
SILVER (Rs Per KG)	94,424	94,064	0.38	
CRUDE OIL (Rs Per BBL)	4,832	4,940	-2.19	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	06-05-2025	05-05-2025	%CHANGE	
NIFTY 50	24,379.60	24,461.15	-0.33	
BSE Sensex	80,641.07	80,796.84	-0.19	
NIFTY BANK	54,271.40	54,919.50	-1.18	
EUR/INR	95.5814	95.6062	0.28	
USD/INR	84.3300	84.2550	0.09	
G-SEC 3 Years	6.116	6.030	1.43	
5 years	6.171	6.080	1.50	
10 years	6.351	6.325	0.41	

SOURCE: MONEY CONTROL

#### **G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.90	6.87	7.60	7.63	8.87	9.37
1 Year	5.96	6.97	7.70	7.73	8.97	9.47
3 Year	6.02	6.98	7.71	7.74	8.98	9.48
5 Year	6.07	6.99	7.82	7.85	9.10	9.59
10 Year	6.32	7.00	7.83	7.86	9.11	9.60

G-sec and corporate bonds data as of May 05\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.