

At close, the Sensex was up 521.16 points or 0.67 percent at 78,285.07, and the Nifty was up 159.50 points or 0.66 percent at 24,430.35. About 1924 shares advanced, 2226 shares declined, and 185 shares unchanged.

On the Multi Commodity Exchange (MCX), gold futures slipped Rs 922 to Rs 1,46,476 per 10 grams. Silver futures were down Rs 2,188 (0.92%) to Rs 2,35,222 per kg.

U.S. West Texas Intermediate (WTI) crude were up \$0.16 or 0.28% at \$68.63 per barrel. Brent crude futures rise by \$0.15 or 0.18% to \$72.06 a barrel.

The rupee depreciated 20 paise to close at 95.38 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.25 against the American currency and traded in a range of 95.22-95.48 during the session.

06.48 GS 2035 Opened at 6.7080 went High at 6.6771 made a Low of 6.7080 and it Closed at 6.6851.

Global Market Indicators

SYMBOL	03-07-2026	02-07-2026	%CHANGE
DOW JONES	NA	52,900	NA
NASDAQ	NA	25,833	NA
S&P 500	NA	7,483	NA
NIKKEI 225	69,744	68,733	1.47
GOLD(Per OUNCE)	4,175	4,123	1.26
CRUDE OIL-BRENT (\$ Per BBL)	72.12	71.80	0.45
EUR/USD	1.14	1.14	0.04
US 10 Years (%)	NA	4.48	NA

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	06-07-2026	03-07-2026	%CHANGE
NIFTY 50	24,430.35	24,270.85	0.66
BSE Sensex	78,285.07	77,763.91	0.67
NIFTY BANK	58,291.50	57,938.50	0.61
EUR/INR	108.9105	108.9605	-0.05
USD/INR	95.3950	95.2000	0.20
G-SEC 3 Years	6.197	6.212	-0.24
5 years	6.396	6.425	-0.45
10 years	6.689	6.707	-0.27

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	02-07-2026	01-07-2026
Avg. Call Rate (%)	5.27	5.28
Vol. Traded (Rs. million)	1,69,961	2,11,156
Net banking system liquidity o/s* (Rs. million)	(9,94,722)	(8,64,682)
	03-07-2026	02-07-2026
T-Bills 91 days (%)	5.21	5.24
182 days (%)	5.43	5.44
364 days (%)	5.64	5.64

SOURCE: CARE RATING

Commodity Market

INDEX	03-07-2026	02-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,47,378	1,45,758	1.11
SILVER (Rs Per KG)	2,37,410	2,33,304	1.76
CRUDE OIL (Rs Per BBL)	6,568	6,540	0.43

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	6.96	7.68	7.76	8.99	9.47
1 Year	5.72	7.22	7.94	8.02	9.25	9.73
3 Year	6.18	7.24	7.96	8.04	9.27	9.75
5 Year	6.41	7.26	8.08	8.16	9.39	9.87
10 Year	6.72	7.37	8.19	8.27	9.50	9.98

G-sec and corporate bonds data as of 3rd July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055