

At close, the Sensex was up 339.60 points or 0.52% at 65,785.64, and the Nifty was up 98.80 points or 0.51% at 19,497.30. About 1936 shares advanced, 1428 shares declined, and 133 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.38% at 34,288.64, while the S&P 500 index lost 0.20% at 4,446.82, and the NASDAQ Composite index lost 0.18% at 13,791.65.

Gold prices rose by Rs 70 to Rs 59,350 per 10 grams. Silver also jumped Rs 600 to Rs 72,100 per kg.

U.S. West Texas Intermediate crude fell 7 cents, or 0.1%, to \$71.72 a barrel, after closing 2.9%, while Brent crude futures dipped 25 cents, or 0.3%, to \$76.40 a barrel after settling higher 0.5% the previous day.

The rupee depreciated 20 paise to 82.45 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 82.36.

07.26 GS 2033 Opened at 7.1275 went High at 7.1246 made a Low of 7.1507 and it Closed at 7.1464.

### **Global Market Indicators**

SYMBOL	05-07-2023	04-07-2023	%CHANGE	
DOW JONES	34,289	NA	-0.38	
NASDAQ	13,792	NA	-0.18	
S&P 500	4,447	NA	-0.20	
NIKKEI	33,339	33,423	-0.25	
GOLD(Per OUNCE)	1,917	1,925	-0.40	
CRUDE OIL(\$ Per BBL)	76.49	76.10	0.51	
EUR/USD	1.09	1.09	-0.24	
US 10 Years	3.95	NA	9 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

INDEX	05-07-2023	04-07-2023
Avg. Call Rate (%)	6.41	6.38
Vol. Traded (Rs.Cr.)	1,12,902	1,19,235
Net banking system liquidity o/s*	(23,52,917)	(23,03,752)
T-Bills 91 days^	6.73	6.68
182 days^	6.81	6.80
364 days^	6.82	6.82

SOURCE: CARE RATING

### **Commodity Market**

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INDEX	05-07-2023	04-07-2023	%CHANGE	
GOLD (Rs Per 10 grams)	58,473	58,409	0.11	
SILVER (Rs Per KG)	71,357	70,542	1.16	
CRUDE OIL (Rs Per BBL)	5,932	5,850	1.40	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	06-07-2023	05-07-2023	%CHANGE	
NIFTY 50	19,497.30	19,398.50	0.51	
BSE Sensex	65,785.64	65,446.04	0.52	
NIFTY BANK	45,339.90	45,151.80	0.42	
EUR/INR	89.7897	89.5299	0.37	
USD/INR	82.4140	82.2610	0.05	
G-SEC 3 Years	7.075	7.036	0.57	
5 years	7.111	7.074	0.55	
10 years	7.146	7.108	0.58	

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.82	7.40	8.18	9.16	10.09	10.89
1 Year	6.78	7.54	8.32	9.30	10.23	11.03
3 Year	7.04	7.56	8.34	9.32	10.25	11.05
5 Year	7.07	7.49	8.92	9.90	10.83	11.63
10 Year	7.11	7.73	9.16	10.14	11.07	11.87

G-sec and corporate bonds data as of July 05\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033