

At close, the Sensex was down 1,258.12 points or 1.59 percent at 77,964.99, and the Nifty was down 388.70 points or 1.62 percent at 23,616.05. About 629 shares advanced, 3329 shares declined, and 109 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.80% at 42,732.13 while the S&P 500 index added 1.26% at 5,942.50 and the NASDAQ Composite index gained 1.77% at 19,621.68.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 77,260 per 10 gram, which was down by 0.07% or Rs 57 while silver futures contracts were trading at Rs 89,272/kg, up by 0.06% or Rs 51.

U.S. West Texas Intermediate crude gained 22 cents, or 0.3%, at \$74.18 a barrel. Brent crude futures rose 15 cents, or 0.2%, to \$76.66 a barrel.

Indian rupee ended 4 paise lower at 85.82 per dollar and close of 85.78.

07.10 GS 2034 Opened at 6.8176 went High at 6.7914 made a Low of 6.8285 and it Closed at 6.7914.

Global Market Indicators

SYMBOL	03-01-2025	02-01-2025	%CHANGE
DOW JONES	42,732	42,392	0.80
NASDAQ	19,622	19,281	1.77
S&P 500	5,942	5,869	1.26
NIKKEI	39,895	39,895	0.00
GOLD(Per OUNCE)	2,639	2,657	(0.68)
CRUDE OIL(\$ Per BBL)	76.64	75.91	0.96
EUR/USD	1.03	1.03	0.42
US 10 Years	4.60	4.58	2. bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	05-01-2025	03-01-2025	%CHANGE
NIFTY 50	23,616.05	24,004.75	-1.62
BSE Sensex	77,964.99	79,223.11	-1.59
NIFTY BANK	49,922.00	50,988.80	-2.09
EUR/INR	89.2420	88.3985	0.94
USD/INR	85.6420	85.7530	-0.11
G-SEC 3 Years	6.803	6.821	1.36
5 years	6.822	6.834	1.56
10 years	6.791	6.816	-0.37

SOURCE: MONEY CONTROL

Money Market

INDEX	03-01-2025	02-01-2025
Avg. Call Rate (%)	6.11	6.47
Vol. Traded (Rs.Cr.)	8,346	1,04,629
Net banking system liquidity o/s*	3,86,136	6,74,446
T-Bills 91 days^	6.52	6.58
182 days^	6.67	6.67
364 days^	6.64	6.67

SOURCE: CARE RATING

Commodity Market

INDEX	03-01-2025	02-01-2025	%CHANGE
GOLD (Rs Per 10 grams)	77,317	77,717	-0.51
SILVER (Rs Per KG)	89,221	89,173	0.05
CRUDE OIL (Rs Per BBL)	6,373	6,299	1.17

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.66	7.61	8.39	8.40	9.66	10.11
1 Year	6.69	7.50	8.28	8.29	9.55	10.00
3 Year	6.72	7.35	8.13	8.14	9.40	9.85
5 Year	6.76	7.23	8.12	8.14	9.39	9.84
10 Year	6.78	7.24	8.13	8.15	9.40	9.85

G-sec and corporate bonds data as of Jan 03* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034