

At the close, the Sensex was down by 213.12 points, or 0.27%, at 78,058.16, and the Nifty was down by 92.95 points, or 0.39%, at 23,603.35. About 1,871 shares advanced, 1,907 shares declined, and 124 shares remained unchanged.

At the close of the NYSE, the Dow Jones Industrial Average gained 0.71%, closing at 44,873.28, while the S&P 500 index gained 0.39%, closing at 6,061.48, and the NASDAQ Composite index added 0.19%, ending at 19,692.33.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened marginally lower at Rs 84,512 per 10 grams, down by 0.07% or Rs 55, while silver futures contracts were trading at Rs 95,549 per kg, down by 0.43% or Rs 416.

U.S. West Texas Intermediate (WTI) crude gained by 43 cents, or 0.64%, to trade at \$71.56. Brent futures up by 47 cents, or 0.63%, to \$75.09 per barrel.

The rupee weakened to 87.4875 against the U.S. dollar before closing at 87.4650, down by 0.4% on the day.

06.79 GS 2034 bond opened at 6.6545, reached a high of 6.6506, a low of 6.6591, and closed at 6.6562.

Global Market Indicators

SYMBOL	05-02-2025	04-02-2025	%CHANGE
DOW JONES	44,873	44,556	0.71
NASDAQ	19,692	19,654	0.19
S&P 500	6,061	6,038	0.39
NIKKEI	38,831	38,798	0.09
GOLD(Per OUNCE)	2,865	2,842	0.81
CRUDE OIL(\$ Per BBL)	74.67	76.03	(1.79)
EUR/USD	1.04	1.04	0.24
US 10 Years	4.42	4.51	(9 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	06-02-2025	05-02-2025	%CHANGE
NIFTY 50	23,603.35	23,696.30	-0.39
BSE Sensex	78,058.16	78,271.28	-0.27
NIFTY BANK	50,382.10	50,343.05	0.08
EUR/INR	90.7553	91.0205	-0.11
USD/INR	87.5540	87.4700	0.27
G-SEC 3 Years	6.702	6.681	0.31
5 years	6.698	6.696	0.03
10 years	6.656	6.661	-0.08

SOURCE: MONEY CONTROL

Money Market

INDEX	05-02-2025	04-02-2025
Avg. Call Rate (%)	6.46	6.50
Vol. Traded (Rs.Cr.)	1,11,040	1,71,351
Net banking system liquidity o/s*	4,50,056	3,82,157
T-Bills 91 days^	6.46	6.46
182 days^	6.57	6.59
364 days^	6.53	6.59

SOURCE: CARE RATING

Commodity Market

INDEX	05-02-2025	04-02-2025	%CHANGE
GOLD (Rs Per 10 grams)	84,567	83,797	0.92
SILVER (Rs Per KG)	95,965	95,709	0.27
CRUDE OIL (Rs Per BBL)	6,230	6,343	-1.78

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.55	7.70	8.47	8.49	9.74	10.21
1 Year	6.56	7.46	8.23	8.25	9.50	9.97
3 Year	6.57	7.30	8.07	8.09	9.34	9.81
5 Year	6.63	7.20	8.09	8.10	9.36	9.83
10 Year	6.66	7.20	8.09	8.10	9.36	9.83

G-sec and corporate bonds data as of Feb 05* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.