

At close, the Sensex was up 357.59 points or 0.52 percent at 69,653.73, and the Nifty was up 82.60 points or 0.40 percent at 20,937.70. About 1659 shares advanced, 1592 shares declined, and 82 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.22% at 36,124.56 while the S&P 500 index fell 0.06% at 4,567.18, and the NASDAQ Composite index added 0.84% at 14,229.91.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 62,245 at the opening time, up Rs 60 or 0.10%. Silver futures were trading at Rs 75,403 per kg, higher by Rs 124 or 0.60%.

U.S. WTI crude futures were down 13 cents, or 0.2%, at \$72.19 a barrel. Brent crude futures fell 8 cents, or 0.1%, to \$77.12 a barrel.

The Indian rupee opened marginally higher against the US dollar, the home currency was trading at 83.36, up 0.02 percent from its previous close of 83.39.07.

18 GS 2033 Opened at 7.2491 went High at 7.2415 made a Low of 7.2542 and it Closed at 7.2528.

Global Market Indicators

SYMBOL	05-12-2023 04-12-2023		%CHANGE	
DOW JONES	36,125	36,204	-0.22	
NASDAQ	14,230	14,185	0.31	
S&P 500	4,567 4,570 -		-0.06	
NIKKEI	32,776	33,231	-1.37	
GOLD(Per OUNCE)	2,019	2,030	-0.51	
CRUDE OIL(\$ Per BBL)	77.00	78.20	-1.53	
EUR/USD	1.08	1.08	-0.38	
US 10 Years	4.17	4.29	-11 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	05-12-2023	04-12-2023
Avg. Call Rate (%)	6.72	6.74
Vol. Traded (Rs.Cr.)	1,12,937	1,30,491
Net banking system liquidity o/s*	(1,15,591)	(63,781)
T-Bills 91 days^	6.99	7.00
182 days^	7.13	7.14
364 days^	7.14	7.15

SOURCE: CARE RATING

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<u>Commodity Market</u>				
INDEX	05-12-2023	04-12-2023	%CHANGE	
GOLD (Rs Per 10 grams)	62,185	62,369	-0.30	
SILVER (Rs Per KG)	75,279	76,168	-1.17	
CRUDE OIL (Rs Per BBL)	6,080	6,157	-1.25	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	06-12-2023	05-12-2023	%CHANGE	
NIFTY 50	20,937.70	20,855.10	0.40	
BSE Sensex	69,653.73	69,296.14	0.52	
NIFTY BANK	46,834.55	47,012.25	-0.38	
EUR/INR	89.8218	90.2101	-0.23	
USD/INR	83.3180	83.3380	0.02	
G-SEC 3 Years	7.234	7.237	0.10	
5 years	7.234	7.233	0.01	
10 years	10 years 7.254		-0.11	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.13	7.62	8.32	8.35	9.70	10.09
1 Year	7.20	7.68	8.38	8.41	9.76	10.15
3 Year	7.24	7.76	8.46	8.49	9.84	10.23
5 Year	7.23	7.73	8.60	8.63	9.98	10.37
10 Year	7.26	7.73	8.60	8.63	9.98	10.37

G-sec and corporate bonds data as of Dec 05* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.89% GS 2025; 3 years G-Sec: 5.74% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033