

At close, the Sensex was down 166.26 points or 0.21 percent at 80,543.99, and the Nifty was down 75.35 points or 0.31 percent at 24,574.20. About 1292 shares advanced, 2594 shares declined, and 144 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average lost 0.14% to close at 44,111.74, while the S&P 500 index fell 0.49% to end at 6,299.19, and the NASDAQ Composite declined 0.65% to 20,916.55.

On the Multi Commodity Exchange (MCX), gold futures rose by Rs 200 to Rs 99,020 per 10 grams, while silver futures climbed by Rs 500 to Rs 1,12,500 per kilogram.

U.S. West Texas Intermediate crude was at \$65.44 a barrel, up 28 cents, or 0.4%. Brent crude futures rose 29 cents, or 0.4%, to \$67.93 a barrel.

The Indian rupee ended with marginal gains at 87.73 per dollar, compared to the previous close of 87.80.

06.33 GS 2035 Opened at 6.3311 went High at 6.3283 made a Low of 6.4162 and it Closed at 6.4162.

Global Market Indicators

SYMBOL	05-08-2025	04-08-2025	%CHANGE
DOW JONES	44,112	44,174	(0.14)
NASDAQ	20,917	21,054	(0.65)
S&P 500	6,299	6,330	(0.49)
NIKKEI 225	40,550	40,291	0.64
GOLD(Per OUNCE)	3,381	3,373	0.24
CRUDE OIL(\$ Per BBL)	67.64	68.76	(1.63)
EUR/USD	1.16	1.16	0.03
US 10 Years (%)	4.20	4.20	(0 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	06-08-2025	05-08-2025	%CHANGE
NIFTY 50	24,574.20	24,649.55	-0.31
BSE Sensex	80,543.99	80,710.25	-0.21
NIFTY BANK	55,411.15	55,360.25	0.09
EUR/INR	101.7629	101.5345	0.22
USD/INR	87.6770	87.7820	-0.12
G-SEC 3 Years	5.919	5.780	2.40
5 years	6.142	6.085	0.94
10 years	6.424	6.338	1.58

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	04-08-2025	01-08-2025
Avg. Call Rate (%)	5.37	5.04
Vol. Traded (Rs. million)	1,54,115	9,504
Net banking system liquidity o/s* (Rs. million)	(39,99,648)	(36,52,018)
	05-08-2025	04-08-2025
T-Bills 91 days (%)	5.34	5.36
182 days (%)	5.46	5.49
364 days (%)	5.46	5.49

SOURCE: CARE RATING

Commodity Market

INDEX	05-08-2025	04-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,01,338	1,01,204	0.13
SILVER (Rs Per KG)	1,13,504	1,12,236	1.13
CRUDE OIL (Rs Per BBL)	5,748	5,836	-1.51

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	6.29	7.00	7.04	8.27	8.80
1 Year	5.56	6.48	7.19	7.23	8.46	8.99
3 Year	5.81	6.66	7.37	7.41	8.64	9.17
5 Year	6.08	6.70	7.51	7.54	8.78	9.31
10 Year	6.33	6.93	7.74	7.77	9.01	9.54

G-sec and corporate bonds data as of 5<sup>th</sup> August\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054