

At close, the Sensex was down 251.61 points or 0.33 percent at 77,017.79, and the Nifty was down 86.50 points or 0.36 percent at 24,032.80. About 1890 shares advanced, 2110 shares declined, and 169 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average shed 557.37 points, or 1.13%, closing at 48,941.90. The S&P 500 slid 0.41% to end at 7,200.75, while the Nasdaq Composite lost 0.19% to settle at 25,067.80.

On the Multi Commodity Exchange (MCX), gold contracts traded higher by Rs 254, or 0.17 per cent, at Rs 1,53,100 per 10 grams. silver increased by Rs 225, or 2.08 per cent, to Rs 2,44,120 per kilogram.

U.S. West Texas Intermediate (WTI) crude fell \$1.59, or 1.5%, to \$104.83, after gaining 4.4% in the previous session. Brent oil futures fell 68 cents, or 0.6%, to \$113.76 per barrel.

The rupee fell 2 paise to close at an all-time low of 95.25 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.30 against the US dollar, then lost ground and touched an all-time low of 95.44 in intra-day trade.

06.48 GS 2035 Opened at 7.0466 went High at 7.0135 made a Low of 7.0534 and it Closed at 7.0184.

Global Market Indicators

SYMBOL	04-05-2026	01-05-2026	%CHANGE
DOW JONES	48,942	49,499	(1.13)
NASDAQ	25,068	25,114	(0.19)
S&P 500	7,201	7,230	(0.41)
NIKKEI 225	NA	59,513	NA
GOLD(Per OUNCE)	4,520	4,614	(2.02)
CRUDE OIL-BRENT (\$ Per BBL)	114.44	108.17	5.80
EUR/USD	1.17	1.17	(0.26)
US 10 Years (%)	4.45	4.38	7 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	05-05-2026	04-05-2026	%CHANGE
NIFTY 50	24,032.80	24,119.30	-0.36
BSE Sensex	77,017.79	77,269.40	-0.33
NIFTY BANK	54,547.05	54,878.50	-0.60
EUR/INR	111.2526	111.1564	0.09
USD/INR	95.2800	94.8800	0.22
G-SEC 3 Years	6.492	6.584	-1.40
5 years	6.753	6.732	0.31
10 years	7.015	7.023	-0.11

SOURCE: MONEYCONTROL & CCI

Money Market- Domestic

	30-04-2026	29-04-2026
Avg. Call Rate (%)	5.01	5.16
Vol. Traded (Rs. million)	15,832	2,29,360
Net banking system liquidity o/s* (Rs. million)	(25,80,148)	(21,46,818)
	04-05-2026	30-04-2026
T-Bills 91 days (%)	5.27	5.28
182 days (%)	5.42	5.46
364 days (%)	5.63	5.66

SOURCE: CARE RATING

Commodity Market

INDEX	04-05-2026	01-05-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,49,339	1,51,352	-1.33
SILVER (Rs Per KG)	2,43,895	2,50,937	-2.81
CRUDE OIL (Rs Per BBL)	10,057	9,867	4.06

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.44	7.17	7.91	7.96	9.19	9.67
1 Year	5.93	7.49	8.23	8.28	9.51	9.99
3 Year	6.46	7.70	8.44	8.49	9.72	10.20
5 Year	6.73	7.72	8.56	8.61	9.84	10.32
10 Year	7.02	7.77	8.61	8.66	9.89	10.37

G-sec and corporate bonds data as of 4th May *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055