

At close, the Sensex was up 294.85 points or 0.37 percent at 80,796.84, and the Nifty was up 114.45 points or 0.47 percent at 24,461.15. About 2462 shares advanced, 1404 shares declined, and 171 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average rose 1.39%, closing at 41,317.43, while the S&P 500 index added 1.47%, closing at 5,686.67. Meanwhile, the NASDAQ Composite index added 1.51%, ending at 17,977.73.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened at Rs 93,271/10 grams. This was higher by 0.68% or Rs 634. Silver futures contracts opened flat at Rs 94,145/kg, up by Rs 81 or 0.09%.

U.S. West Texas Intermediate crude was at \$56.19 a barrel, down \$2.10, or 3.60%. Brent crude futures dropped \$2.04 a barrel, or 3.33%, to \$59.25 a barrel.

The rupee surged 24 paise to 84.33 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 84.45 and moved between the intra-day high of 84.10 and the low of 84.47 against the greenback.

The 06.79 GS 2034 bond opened at 6.3621, reached a high of 6.3191, a low of 6.3621, and closed at 6.3247.

Global Market Indicators

SYMBOL	02.05-2025	01.05-2025	%CHANGE
DOW JONES	41,317	40,753	1.39
NASDAQ	17,978	17,711	1.51
S&P 500	5,687	5,604	1.47
NIKKEI	36,831	36,452	1.04
GOLD(Per OUNCE)	3,240	3,240	(0.01)
CRUDE OIL(\$ Per BBL)	61.29	62.13	(1.35)
EUR/USD	1.13	1.13	0.04
US 10 Years	4.32	4.23	9 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	05-05-2025	02-05-2025	%CHANGE
NIFTY 50	24,461.15	24,346.70	0.47
BSE Sensex	80,796.84	80,501.99	0.37
NIFTY BANK	54,919.50	55,115.35	-0.36
EUR/INR	95.6062	95.5371	-0.04
USD/INR	84.2550	84.3030	-0.27
G-SEC 3 Years	6.117	6.030	1.44
5 years	6.158	6.080	1.28
10 years	6.325	6.354	-0.46

SOURCE: MONEY CONTROL

Money Market

INDEX	02-05-2025	30-04-2025
Avg. Call Rate (%)	5.70	5.94
Vol. Traded (Rs.Cr.)	31,194	1,79,908
Net banking system liquidity o/s*	(15,78,768)	(12,90,808)
T-Bills 91 days^	5.90	5.89
182 days^	5.91	5.92
364 days^	5.89	5.90

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.93	6.87	7.60	7.63	8.87	9.37
1 Year	5.96	6.97	7.70	7.73	8.97	9.47
3 Year	6.04	6.98	7.71	7.74	8.98	9.48
5 Year	6.09	6.99	7.82	7.85	9.10	9.59
10 Year	6.36	7.00	7.83	7.86	9.11	9.60

G-sec and corporate bonds data as of May 02* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	02-05-2025	01.05-2025	%CHANGE
GOLD (Rs Per 10 grams)	92,637	92,339	0.32
SILVER (Rs Per KG)	94,064	94,729	-0.70
CRUDE OIL (Rs Per BBL)	4,940	4,972	-0.64

SOURCE: CARE RATING