

At close, the Sensex was up 740.30 points or 1.01 percent at 73,730.23, and the Nifty was up 254.65 points or 1.15 percent at 22,337.30. About 3116 shares advanced, 734 shares declined, and 85 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average fell 1.55%, closing at 42,520.99, while the S&P 500 index declined by 1.22%, closing at 5,778.15 and the NASDAQ Composite index declined 0.35%, ending at 18,285.16.

On the Multi-Commodity Exchange (MCX) gold futures opened slightly lower at Rs 86,020 per 10 gram, which is down by 0.01% or Rs 6, while silver futures contracts were trading at Rs 97,455/kg, up by 1.25% or Rs 1,204.

U.S. West Texas Intermediate (WTI) crude fell 40 cents a barrel, or 0.6%, to \$67.86. Brent futures eased 15 cents lower to \$70.89 a barrel, with the contract dropping as low as \$69.75.

The rupee appreciated 9 paise to 87.10 against the US dollar. At the interbank foreign exchange, the rupee opened at 87.18 against the greenback.

The 06.79 GS 2034 bond opened at 6.7501, reached a high of 6.7087, a low of 6.7530, and closed at 6.7087.

### Global Market Indicators

SYMBOL	04-03-2025	03-03-2025	%CHANGE
DOW JONES	42,521	43,191	(1.55)
NASDAQ	18,285	18,350	(0.35)
S&P 500	5,778	5,850	(1.22)
NIKKEI	37,331	37,785	(1.20)
GOLD(Per OUNCE)	2,917	2,894	0.82
CRUDE OIL(\$ Per BBL)	71.10	71.44	(0.48)
EUR/USD	1.06	1.05	1.32
US 10 Years	4.21	4.18	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	05-03-2025	04-03-2025	%CHANGE
NIFTY 50	22,337.30	22,082.65	1.15
BSE Sensex	73,730.23	72,989.93	1.01
NIFTY BANK	48,489.95	48,245.20	0.51
EUR/INR	93.1902	91.9553	0.56
USD/INR	86.9990	87.1360	-0.27
G-SEC 3 Years	6.686	6.698	-0.18
5 years	6.737	6.755	-0.27
10 years	6.709	6.743	-0.51

SOURCE: MONEY CONTROL

### Money Market

INDEX	04-03-2025	03-03-2025
Avg. Call Rate (%)	6.27	6.32
Vol. Traded (Rs.Cr.)	1,36,102	1,27,428
Net banking system liquidity o/s*	2,04,167	10,97,917
T-Bills 91 days^	6.47	6.43
182 days^	6.57	6.57
364 days^	6.52	6.54

SOURCE: CARE RATING

### Commodity Market

INDEX	04-03-2025	03-03-2025	%CHANGE
GOLD (Rs Per 10 grams)	86,026	85,384	0.75
SILVER (Rs Per KG)	96,256	96,055	0.21
CRUDE OIL (Rs Per BBL)	5,960	5,989	-0.48

SOURCE: CARE RATING

### G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.57	7.77	8.54	8.56	9.81	10.28
1 Year	6.59	7.52	8.29	8.31	9.56	10.03
3 Year	6.59	7.33	8.10	8.12	9.37	9.84
5 Year	6.65	7.29	8.18	8.19	9.45	9.92
10 Year	6.74	7.29	8.18	8.19	9.45	9.92

G-sec and corporate bonds data as of March 04\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.