

At close, the Sensex was down 195.16 points or 0.26 percent at 73,677.13, and the Nifty was down 49.30 points or 0.22 percent at 22,356.30. About 1080 shares advanced, 2232 shares declined, and 59 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.25% at 38,990 while the S&P 500 index fell 0.12% at 5,131 and the NASDAQ Composite index fell 0.41% at 16,208.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 64,359 per 10 grams, down by Rs 103 or 0.16%. Silver futures were trading at Rs 73,413 per kg, lower by Rs 54 or 0.07%.

U.S. West Texas Intermediate crude fell 11 cents, to \$78.63. Brent crude fell 3 cents to \$82.77 a barrel.

The rupee was at 82.9100 against the U.S. dollar compared with 82.89 in the previous session.

7.18 GS 2033 Opened at 7.0600 went High at 7.0512 made a Low of 7.0629 and it Closed at 7.0567.

Global Market Indicators

SYMBOL	04-03-2024	01-03-2024	%CHANGE
DOW JONES	38,990	39,087	(0.25)
NASDAQ	16,208	16,275	(0.41)
S&P 500	5,131	5,137	(0.12)
NIKKEI	40,109	39,911	0.50
GOLD(Per OUNCE)	2,115	2,083	1.52
CRUDE OIL(\$ Per BBL)	82.82	83.44	(0.74)
EUR/USD	1.09	1.08	0.16
US 10 Years	4.22	4.18	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	05-03-2024	04-03-2024	%CHANGE
NIFTY 50	22,356.30	22,405.60	-0.22
BSE Sensex	73,677.13	73,856.05	-0.26
NIFTY BANK	47,581.00	47,456.10	0.26
EUR/INR	89.9528	90.0098	-0.06
USD/INR	82.8640	82.8550	0.01
G-SEC 3 Years	7.072	7.074	0.03
5 years	7.060	7.064	-0.06
10 years	7.057	7.062	-0.04

SOURCE: MONEY CONTROL

Money Market

INDEX	04-03-2024	01-03-2024
Avg. Call Rate (%)	6.49	6.15
Vol. Traded (Rs.Cr.)	1,02,521	9,121
Net banking system liquidity o/s*	(4,09,019)	4,00,024
T-Bills 91 days^	6.93	6.88
182 days^	7.12	7.14
364 days^	7.09	7.08

SOURCE: CARE RATING

Commodity Market

INDEX	04-03-2024	01-03-2024	%CHANGE
GOLD (Rs Per 10 grams)	64,462	63,563	1.41
SILVER (Rs Per KG)	73,467	72,278	1.65
CRUDE OIL (Rs Per BBL)	6,527	6,638	-1.67

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.13	7.82	8.56	8.60	9.91	10.28
1 Year	7.04	7.83	8.57	8.61	9.92	10.29
3 Year	7.07	7.63	8.37	8.41	9.72	10.09
5 Year	7.06	7.63	8.49	8.53	9.84	10.21
10 Year	7.06	7.57	8.43	8.47	9.78	10.15

G-sec and corporate bonds data as of Mar 04* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 7.72% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033