

At close, the Sensex was up 2,303.19 points or 3.20 percent at 74,382.24, and the Nifty was up 735.80 points or 3.36 percent at 22,620.30. About 2348 shares advanced, 1008 shares declined, and 74 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.36% at 38,711.29 while the S&P 500 index gained 0.15% at 5,291.34 and the NASDAQ Composite index gained 0.15% at 16,853.74.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 72,160 per 10 grams down by 0.06% or Rs 43, while silver contracts stood at Rs 92,099/kg, up 0.07% or Rs 66.

U.S. West Texas Intermediate crude futures fell 18 cents, or 0.3%, to \$73.07 a barrel. Brent crude futures fell 14 cents, or 0.2%, to \$77.38 a barrel.

The rupee recovered from the lower level and appreciated 7 paise to 83.44 against the US dollar. At the interbank foreign exchange market, the local unit opened at 83.50 and recovered some lost ground to trade at 83.44 against the greenback.

7.10 GS 2034 Opened at 7.0297 went High at 7.0219 made a Low of 7.0524 and it Closed at 7.0272.

Global Market Indicators

SYMBOL	04-06-2024	03-06-2024	%CHANGE
DOW JONES	38,711	38,571	0.36
NASDAQ	16,857	16,829	0.17
S&P 500	5,291	5,283	0.15
NIKKEI	38,837	38,923	(0.22)
GOLD(Per OUNCE)	2,328	2,350	(0.96)
CRUDE OIL(\$ Per BBL)	77.13	78.15	(1.31)
EUR/USD	1.09	1.09	(0.22)
US 10 Years	4.34	4.40	-7 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	05-06-2024	04-06-2024	%CHANGE
NIFTY 50	22,620.35	21,884.50	3.36
BSE Sensex	74,382.24	72,079.05	3.20
NIFTY BANK	49,054.60	46,928.60	4.53
EUR/INR	90.6807	90.7294	-0.38
USD/INR	83.4030	83.4520	-0.12
G-SEC 3 Years	7.072	7.092	-0.42
5 years	7.079	7.146	-0.38
10 years	7.030	7.038	-0.04

SOURCE: MONEY CONTROL

Money Market

INDEX	04-06-2024	03-06-2024
Avg. Call Rate (%)	6.46	6.46
Vol. Traded (Rs.Cr.)	1,14,247	1,05,190
Net banking system liquidity o/s*	(5,00,580)	(2,88,790)
T-Bills 91 days^	6.84	6.88
182 days^	7.02	6.99
364 days^	7.04	7.00

SOURCE: CARE RATING

Commodity Market

INDEX	04-06-2024	03-06-2024	%CHANGE
GOLD (Rs Per 10 grams)	71,997	72,203	-0.29
SILVER (Rs Per KG)	89,659	92,033	-2.58
CRUDE OIL (Rs Per BBL)	6,167	6,181	-0.23

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.00	7.60	8.33	8.40	9.70	10.04
1 Year	7.07	7.70	8.43	8.50	9.80	10.14
3 Year	7.09	7.77	8.50	8.57	9.87	10.21
5 Year	7.10	7.62	8.47	8.53	9.83	10.18
10 Year	7.03	7.54	8.39	8.45	9.75	10.10

G-sec and corporate bonds data as of June 04* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034