

At close, the Sensex was up 240.36 points or 0.38% at 62,787.47, and the Nifty was up 59.70 points or 0.32% at 18,593.80. About 2113 shares advanced, 1438 shares declined, and 170 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 2.12% at 33,763, while the S&P 500 index added 1.45% at 4,282, and the NASDAQ Composite index added 1.07% at 13,241.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 59,434 per 10 grams, down Rs 174 or 0.29%, while silver futures were at Rs 71,620 per kg, lower by Rs 400 or 0.56%.

U.S. West Texas Intermediate crude climbed \$1.41, or 2%, to \$73.15 a barrel, after touching an intraday high of \$75.06 a barrel, while Brent crude futures were at \$77.64 a barrel, up \$1.51, or 2%.

The rupee fell 29 paise to close at 82.68 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 82.47 against the dollar.

07.26 GS 2033 Opened at 7.0058 went High at 6.9937 made a Low of 7.0093 and it Closed at 6.9958.

Global Market Indicators

| SYMBOL | 02-06-2023 | 01-06-2023 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 33,763 | 33,062 | 2.12 |
| NASDAQ | 13,241 | 13,101 | 1.07 |
| S&P 500 | 4,282 | 4,221 | 1.45 |
| NIKKEI | 31,524 | 31,148 | 1.21 |
| GOLD(Per OUNCE) | 1,970 | 1,996 | -1.30 |
| CRUDE OIL(\$ Per BBL) | 76.13 | 74.28 | 2.49 |
| EUR/USD | 1.07 | 1.08 | -0.49 |
| US 10 Years | 3.70 | 3.60 | 10 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 05-06-2023 | 02-06-2023 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 18,593.85 | 18,534.10 | 0.32 |
| BSE Sensex | 62,787.47 | 62,547.11 | 0.38 |
| NIFTYBANK | 44,101.65 | 43,937.85 | 0.37 |
| EUR/INR | 88.2902 | 88.6602 | 0.06 |
| USD/INR | 82.5990 | 82.3340 | 0.27 |
| G-SEC 3 Years | 6.901 | 6.881 | 0.63 |
| 5 years | 6.921 | 6.890 | 0.41 |
| 10 years | 6.997 | 6.982 | 0.19 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 02-06-2023 | 01-06-2023 |
|-----------------------------------|-------------|-------------|
| Avg. Call Rate (%) | 6.10 | 6.32 |
| Vol. Traded (Rs.Cr.) | 6,601 | 1,06,355 |
| Net banking system liquidity o/s* | (23,78,540) | (24,01,260) |
| T-Bills 91 days^ | 6.73 | 6.77 |
| 182 days^ | 6.86 | 6.87 |
| 364 days^ | NA | NA |

SOURCE: CARE RATING

Commodity Market

| INDEX | 02-06-2023 | 01-06-2023 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 59,608 | 60,234 | -1.04 |
| SILVER (Rs Per KG) | 72,020 | 72,594 | -0.79 |
| CRUDE OIL (Rs Per BBL) | 5,916 | 5,828 | 1.51 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|-------|-------|
| 6 Months | 6.85 | 7.27 | 8.02 | 8.97 | 9.88 | 10.76 |
| 1 Year | 6.79 | 7.41 | 8.16 | 9.11 | 10.02 | 10.90 |
| 3 Year | 6.86 | 7.41 | 8.16 | 9.11 | 10.02 | 10.90 |
| 5 Year | 6.89 | 7.41 | 8.85 | 9.80 | 10.71 | 11.59 |
| 10 Year | 6.98 | 7.58 | 9.02 | 9.97 | 10.88 | 11.76 |

G-sec and corporate bonds data as of June 02* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033