

At close, the Sensex was fell 503.76 points or 0.60 percent at 83,313.93, and the Nifty was declined 133.20 points or 0.52 percent at 25,642.80.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 0.53 percent to 49,501, the S&P 500 Index fell 0.51 percent to 6,883, and the Nasdaq Composite Index declined 1.51 percent to 22,905.

On the Multi Commodity Exchange (MCX), gold contract depreciated by Rs 2,310, or 1.51 per cent, to Rs 1,50,736 per 10 grams. silver contract dropped by Rs 26,850, or 10 per cent, to Rs 2,42,000 per kilogram.

U.S. West Texas Intermediate crude prices fell \$1.34 cents, or also 2.06%, to trade at \$63.80. Brent crude futures fell \$1.44, or 2.07%, to \$68.02 per barrel.

The rupee appreciated 14 paise to close at 90.33 (provisional) against the US. At the interbank foreign exchange, the rupee opened at 90.52 and touched an early high of 90.06 and a low of 90.53 against the greenback.

06.48 GS 2035 Opened at 6.6958 went High at 6.6418 made a Low of 6.6958 and it Closed at 6.6472.

### Global Market Indicators

SYMBOL	04-02-2026	03-02-2026	%CHANGE
DOW JONES	49,501	49,241	0.53
NASDAQ	22,905	23,255	(1.51)
S&P 500	6,883	6,918	(0.51)
NIKKEI 225	54,293	54,721	(0.78)
GOLD(Per OUNCE)	4,962	4,939	0.48
CRUDE OIL(\$ Per BBL)	69.46	67.33	3.16
EUR/USD	1.18	1.18	(0.10)
US 10 Years (%)	4.28	4.27	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	05-02-2026	04-02-2026	%CHANGE
NIFTY 50	25,642.80	25,776.00	-0.52
BSE Sensex	83,313.93	83,817.69	-0.60
NIFTY BANK	60,063.65	60,238.15	-0.29
EUR/INR	106.5013	106.7183	-0.20
USD/INR	90.2700	90.3550	-0.09
G-SEC 3 Years	5.972	5.978	-0.10
5 years	6.479	6.493	-0.22
10 years	6.638	6.708	-0.85

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	03-02-2026	02-02-2026
Avg. Call Rate (%)	5.06	5.20
Vol. Traded (Rs. million)	1,39,671	1,41,621
Net banking system liquidity o/s* (Rs. million)	(21,65,616)	(17,05,909)
	04-02-2026	03-02-2026
T-Bills 91 days (%)	5.33	5.42
182 days (%)	5.58	5.60
364 days (%)	5.61	5.66

SOURCE: CARE RATING

### Commodity Market

INDEX	04-02-2026	03-02-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,53,046	1,53,809	-0.50
SILVER (Rs Per KG)	2,68,850	2,68,015	0.31
CRUDE OIL (Rs Per BBL)	5,811	5,709	-1.32

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.58	7.28	8.02	8.07	9.30	9.78
1 Year	5.65	7.10	7.84	7.89	9.12	9.60
3 Year	5.98	7.16	7.90	7.95	9.18	9.66
5 Year	6.47	7.25	8.09	8.14	9.37	9.85
10 Year	6.70	7.41	8.25	8.30	9.53	10.01

G-sec and corporate bonds data as of 4<sup>th</sup> February \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055