

At close, the Sensex was down 312.53 points or 0.40 percent at 78,271.28, and the Nifty was down 42.95 points or 0.18 percent at 23,696.30. About 2470 shares advanced, 1345 shares declined, and 130 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average gained by 0.30%, closing at 44,556.04, while the S&P 500 index added by 0.72%, closing at 6,037.88, and the NASDAQ Composite index added by 1.35%, ending at 19,654.02.

On the Multi-Commodity Exchange (MCX), gold were trading at Rs 84,166 per 10 grams, up by 0.44% or Rs 369. Silver futures contracts were trading flat at Rs 95,674 per kg, down by 0.04% or Rs 35.

U.S. West Texas Intermediate (WTI) crude declined by 63 cents, or 0.86%, to trade at \$72.05. Brent futures fell by 66 cents, or 0.88%, to \$75.38 per barrel.

The rupee traded in a narrow range and depreciated by 9 paise to 87.16 against the US dollar. On the interbank foreign exchange, the rupee opened at 87.13 and then fell further to 87.16 against the American currency.

06.79 GS 2034 bond opened at 6.6651, reached a high of 6.6524, a low of 6.6676, and closed at 6.6616.

Global Market Indicators

SYMBOL	04-02-2025	03-02-2025	%CHANGE
DOW JONES	44,556	44,422	0.30
NASDAQ	19,654	19,392	1.35
S&P 500	6,038	5,995	0.72
NIKKEI	38,798	38,520	0.72
GOLD(Per OUNCE)	2,842	2,813	1.01
CRUDE OIL(\$ Per BBL)	76.03	75.46	0.76
EUR/USD	1.04	1.03	0.32
US 10 Years	4.51	4.54	(3 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	05-02-2025	04-02-2025	%CHANGE
NIFTY 50	23,696.30	23,739.25	-0.18
BSE Sensex	78,271.28	78,583.81	-0.40
NIFTY BANK	50,343.05	50,157.95	0.37
EUR/INR	91.0205	89,9199	0.73
USD/INR	87.4700	87,0570	0.50
G-SEC 3 Years	6.681	6.698	-0.25
5 years	6.696	6.703	-0.10
10 years	6.661	6.673	-0.18

SOURCE: MONEY CONTROL

Money Market

INDEX	04-02-2025	03-02-2025
Avg. Call Rate (%)	6.50	6.56
Vol. Traded (Rs.Cr.)	1,71,351	1,18,349
Net banking system liquidity o/s*	3,82,157	10,84,867
T-Bills 91 days^	6.46	6.50
182 days^	6.59	6.61
364 days^	6.59	6.61

SOURCE: CARE RATING

Commodity Market

INDEX	04-02-2025	03-02-2025	%CHANGE
GOLD (Rs Per 10 grams)	83,797	83,283	0.62
SILVER (Rs Per KG)	95,709	94,257	1.54
CRUDE OIL (Rs Per BBL)	6,343	6,334	0.14

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.58	7.73	8.50	8.52	9.77	10.24
1 Year	6.55	7.49	8.26	8.28	9.53	10.00
3 Year	6.59	7.37	8.14	8.16	9.41	9.88
5 Year	6.64	7.20	8.09	8.10	9.36	9.83
10 Year	6.67	7.20	8.09	8.10	9.36	9.83

G-sec and corporate bonds data as of Feb 04* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.