

At close, the Sensex was down 354.21 points or 0.49 percent at 71,731.42, and the Nifty was down 82.10 points or 0.38 percent at 21,771.70. About 1528 shares advanced, 1858 shares declined, and 103 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.35% at 38,654 while the S&P 500 index rose 1.07% at 4,959 and the NASDAQ Composite index gained 1.74% at 15,629.

On the Multi-Commodity Exchange (MCX) gold futures were trading at 62,900 per 10 grams, down by Rs 65 while the March Silver futures were down by Rs 53 or 0.07% at Rs 72,165 per kg.

U.S. West Texas Intermediate crude futures were flat at \$72.28 a barrel, Brent crude futures inched up 8 cents to \$77.41 a barrel.

Indian rupee ended 14 paise lower at 83.06 per dollar on Monday against Friday's close of 82.92.

7.18 GS 2033 Opened at 7.0846 went High at 7.0697 made a Low of 7.0962 and it Closed at 7.0937.

Global Market Indicators

SYMBOL	02-02-2024	01-02-2024	%CHANGE
DOW JONES	38,654	38,520	0.35
NASDAQ	15,629	15,362	1.74
S&P 500	4,959	4,906	1.07
NIKKEI	36,158	36,011	0.41
GOLD(Per OUNCE)	2,039	2,055	(0.79)
CRUDE OIL(\$ Per BBL)	77.4	78.83	(1.81)
EUR/USD	1.08	1.09	(0.81)
US 10 Years	4.03	3.86	17 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	05-02-2024	02-02-2024	%CHANGE
NIFTY 50	21,771.70	21,853.80	-0.38
BSE Sensex	71,731.42	72,085.63	-0.49
NIFTY BANK	45,825.55	45,970.95	-0.32
EUR/INR	89.3024	90.2250	-0.26
USD/INR	82.9900	82.8590	0.01
G-SEC 3 Years	7.031	6.993	0.66
5 years	7.025	6.977	0.82
10 years	7.095	7.055	0.64

SOURCE: MONEY CONTROL

Money Market

INDEX	02-02-2024	01-02-2024
Avg. Call Rate (%)	6.13	6.74
Vol. Traded (Rs.Cr.)	8,425	1,14,963
Net banking system liquidity o/s*	14,19,138	22,18,418
T-Bills 91 days^	7.00	7.01
182 days^	7.14	7.15
364 days^	7.11	7.09

SOURCE: CARE RATING

Commodity Market

INDEX	02-02-2024	01-02-2024	%CHANGE
GOLD (Rs Per 10 grams)	62,562	62,965	-0.64
SILVER (Rs Per KG)	71,208	72,218	-1.40
CRUDE OIL (Rs Per BBL)	6,030	6,206	-2.84

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.14	7.90	8.62	8.65	10.01	10.35
1 Year	7.01	7.82	8.54	8.57	9.93	10.27
3 Year	6.98	7.71	8.43	8.46	9.82	10.16
5 Year	6.97	7.66	8.53	8.57	9.92	10.27
10 Year	7.05	7.62	8.49	8.53	9.88	10.23

G-sec and corporate bonds data as of Feb 02* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033