

At close, the Sensex was up 431.02 points or 0.63 percent at 69,296.14, and the Nifty was up 168.30 points or 0.81 percent at 20,855.10. About 1611 shares advanced, 1833 shares declined, and 99 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost by 0.11% at 36,204.44 while the S&P 500 index declined 0.54% at 4,569.78, and the NASDAQ Composite index lost 0.84% at 14,185.49.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 62635 at the opening time, up Rs 266 or 0.43%. Silver futures were trading at Rs 76,220 per kg, higher by Rs 52 or 0.07%.

U.S. West Texas Intermediate crude futures were up 18 cents at \$73.22 a barrel, Brent crude futures edged up 13 cents to \$78.16 a barrel.

The home currency hit a fresh record low of 83.40 against the greenback. The rupee was trading at 83.38 a dollar, down 0.02 percent from its previous close.

07.18 GS 2033 Opened at 7.2724 went High at 7.2549 made a Low of 7.2724 and it Closed at 7.2571.

### **Global Market Indicators**

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SYMBOL	04-12-2023	01-12-2023	%CHANGE	
DOW JONES	36,204	36,246	-0.11	
NASDAQ	14,185	14,305	-0.84	
S&P 500	4,570	4,595	-0.54	
NIKKEI	33,231	33,432	-0.60	
GOLD(Per OUNCE)	2,030	2,071	-1.99	
CRUDE OIL(\$ Per BBL)	78.2	79.53	-1.67	
EUR/USD	1.08	1.09	-0.41	
US 10 Years	4.29	4.22	6 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

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INDEX	04-12-2023	01-12-2023	
Avg. Call Rate (%)	6.74	6.20	
Vol. Traded (Rs.Cr.)	1,30,491	9,616	
Net banking system liquidity o/s*	(63,781)	(81,571)	
T-Bills 91 days^	7.00	6.98	
182 days^	7.14	7.11	
364 days^	7.15	7.11	

SOURCE: CARE RATING

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Commodity Marke	<u>:T</u>		
INDEX	04-12-2023	01-12-2023	%CHANGE
GOLD (Rs Per 10 grams)	62,369	63,357	-1.56
SILVER (Rs Per KG)	76,168	78,087	-2.46
CRUDE OIL (Rs Per BBL)	6,157	6,281	-1.97

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	05-12-2023	04-12-2023	%CHANGE	
NIFTY 50	20,855.10	20,686.80	0.81	
BSE Sensex	69,296.14	68,865.12	0.63	
NIFTY BANK	47,012.25	46,431.40	1.25	
EUR/INR	90.2101	90.5583	-0.21	
USD/INR	83.3380	83.3310	-0.08	
G-SEC 3 Years	7.237	7.241	0.00	
5 years	7.233	7.249	-0.18	
10 years	10 years 7.261		-0.14	

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.12	7.62	8.32	8.35	9.70	10.09
1 Year	7.20	7.68	8.38	8.41	9.76	10.15
3 Year	7.24	7.76	8.46	8.49	9.84	10.23
5 Year	7.25	7.73	8.60	8.63	9.98	10.37
10 Year	7.27	7.73	8.60	8.63	9.98	10.37

G-sec and corporate bonds data as of Dec 04\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.89% GS 2025; 3 years G-Sec: 5.74% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033