

At close, the Sensex was down 308.47 points or 0.38 percent at 80,710.25, and the Nifty was down 73.20 points or 0.30 percent at 24,649.55. About 1708 shares advanced, 2184 shares declined, and 143 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average rose 1.34% to close at 44,173.64, while the S&P 500 index gained 1.47% to end at 6,329.94, and the NASDAQ Composite gained 1.95% to 21,053.58.

On the Multi Commodity Exchange (MCX), gold futures were slightly lower by Rs 113 or 0.11% at Rs 1,01,091 per 10 grams, while silver futures were marginally higher by Rs 115 or 0.10% at Rs 1,12,351 per kg.

U.S. West Texas Intermediate crude was at \$66.27 a barrel, down 2 cents, or 0.03%. Brent crude futures were unchanged at \$68.76 a barrel.

The rupee depreciated 16 paise to close at 87.82 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 87.95 against the greenback.

06.33 GS 2035 Opened at 6.3213 went High at 6.3092 made a Low of 6.3338 and it Closed at 6.3321.

Global Market Indicators

SYMBOL	04-08-2025	01-08-2025	%CHANGE
DOW JONES	44,174	43,589	1.34
NASDAQ	21,054	20,650	1.95
S&P 500	6,330	6,238	1.47
NIKKEI 225	40,291	40,800	(1.25)
GOLD(Per OUNCE)	3,373	3,363	0.31
CRUDE OIL(\$ Per BBL)	68.76	69.67	(1.31)
EUR/USD	1.16	1.16	(0.12)
US 10 Years (%)	4.20	4.22	(2 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	05-08-2025	04-08-2025	%CHANGE
NIFTY 50	24,649.55	24,722.75	-0.30
BSE Sensex	80,710.25	81,018.72	-0.38
NIFTY BANK	55,360.25	55,619.35	-0.47
EUR/INR	101.2548	101.7342	-0.47
USD/INR	87.7540	87.7000	0.06
G-SEC 3 Years	5.780	5.870	-1.53
5 years	6.085	6.082	0.05
10 years	6.338	6.323	0.40

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	01-08-2025	31-07-2025
Avg. Call Rate (%)	5.04	5.49
Vol. Traded (Rs. million)	9,504	1,80,118
Net banking system liquidity o/s* (Rs. million)	(36,52,018)	(28,63,878)
	04-08-2025	01-08-2025
T-Bills 91 days (%)	5.36	5.38
182 days (%)	5.49	5.47
364 days (%)	5.49	5.53

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.48	6.30	7.01	7.05	8.28	8.81
1 Year	5.57	6.48	7.19	7.23	8.46	8.99
3 Year	5.84	6.66	7.37	7.41	8.64	9.17
5 Year	6.07	6.70	7.51	7.54	8.78	9.31
10 Year	6.32	6.93	7.74	7.77	9.01	9.54

G-sec and corporate bonds data as of 4th August* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	04-08-2025	01-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,01,204	99,754	1.45
SILVER (Rs Per KG)	1,12,236	1,10,258	1.79
CRUDE OIL (Rs Per BBL)	5,836	5,887	-0.87

SOURCE: CARE RATING