

At close, the Sensex was down 2,222.55 points or 2.74 percent at 78,759.40, and the Nifty was down 662.10 points or 2.68 percent at 24,055.60. About 471 shares advanced, 3082 shares declined, and 88 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 1.51% at 39,737.26 while the S&P 500 index lost 1.84% at 5,346.56 and the NASDAQ Composite index lost 2.45% at 16,776.16.

On the Multi-Commodity Exchange (MCX) gold future contracts opened flat at Rs 70,150/10 gram, which is up by 0.52% or Rs 361 while silver futures contracts were trading at Rs 83,100/kg, up by 0.74% or Rs 607.

U.S. West Texas Intermediate crude futures were down 57 cents, or 0.6%, at \$72.95. Brent crude futures dropped 53 cents, or 0.7%, to \$76.28 a barrel.

Rupee opened on a muted note and fell to an all-time low of 83.80 against the US dollar. At the interbank foreign exchange market, the local unit opened at 83.78 and then fell to an all-time low of 83.80 against the American currency, registering a fall of 8 paise from its previous close.

07.10 GS 2034 Opened at 6.8618 went High at 6.8434 made a Low of 6.8647 and it Closed at 6.8611.

### Global Market Indicators

SYMBOL	02-08-2024	01-08-2024	%CHANGE
DOW JONES	39,737	40,348	(1.51)
NASDAQ	16,776	17,194	(2.43)
S&P 500	5,347	5,447	(1.84)
NIKKEI	35,910	38,126	(5.81)
GOLD(Per OUNCE)	2443	2445	(0.09)
CRUDE OIL(\$ Per BBL)	77.48	79.98	(3.13)
EUR/USD	1.09	1.08	1.08
US 10 Years	3.80	3.98	(18 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	05-08-2024	02-08-2024	%CHANGE
NIFTY 50	24,055.60	24,717.70	-2.68
BSE Sensex	78,759.40	80,981.95	-2.74
NIFTY BANK	50,092.10	51,350.15	-2.45
EUR/INR	92.2848	90.7413	0.95
USD/INR	84.1300	83.7000	0.42
G-SEC 3 Years	6.879	6.806	1.07
5 years	6.896	6.800	1.41
10 years	6.861	6.900	-0.56

SOURCE: MONEY CONTROL

### Money Market

INDEX	02-08-2024	01-08-2024
Avg. Call Rate (%)	6.11	6.47
Vol. Traded (Rs.Cr.)	11,941	1,07,396
Net banking system liquidity o/s*	(25,56,867)	(19,65,087)
T-Bills 91 days^	6.61	6.63
182 days^	6.74	6.76
364 days^	6.76	6.77

SOURCE: CARE RATING

### Commodity Market

INDEX	02-08-2024	01-08-2024	%CHANGE
GOLD (Rs Per 10 grams)	69,789	69,954	-0.24
SILVER (Rs Per KG)	82,493	82,594	-0.12
CRUDE OIL (Rs Per BBL)	6,146	6,436	-4.51

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.75	7.55	8.29	8.34	9.63	10.03
1 Year	6.77	7.64	8.38	8.43	9.72	10.12
3 Year	6.81	7.58	8.32	8.37	9.66	10.06
5 Year	6.80	7.52	8.37	8.42	9.71	10.11
10 Year	6.90	7.40	8.25	8.30	9.59	9.99

G-sec and corporate bonds data as of Aug 02\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034