

At close, the Sensex was up 582.87 points or 0.99% at 59,689.31, and the Nifty was up 159.00 points or 0.91% at 17,557. About 2540 shares advanced, 911 shares declined, and 106 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.59% at 33,402.38, while the S&P 500 index declined 0.58% at 4,100.60, and the NASDAQ Composite index fell 0.52% at 12,126.33.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 61,077, up by Rs 123 or 0.20%, while Silver futures were trading at Rs 75,057, higher by Rs 439 or 0.59%.

U.S. West Texas Intermediate (WTI) crude was up 33 cents to \$81.04 a barrel, while Brent crude futures gained 38 cents to \$85.32 a barrel.

The rupee appreciated by 24 paise to 82.08 against the US currency in early trade. At the interbank foreign exchange, the rupee opened higher at 82.08 against the US dollar and moved in a narrow range of 82.04 to 82.10 later in early deals.

07.26 GS 2032 Opened at 7.2925 went High at 7.2701 made a Low of 7.2933 and it Closed at 7.2750.

Global Market Indicators

SYMBOL	04-04-2023	03-04-2023	%CHANGE
DOW JONES	33,402	33,601	-0.59
NASDAQ	12,126	12,189	-0.52
S&P 500	4,101	4,125	-0.58
NIKKEI	28,287	28,188	0.35
GOLD(\$ Per OUNCE)	2,038	2,000	1.89
CRUDE OIL(\$ Per BBL)	84.94	84.93	0.01
EUR/USD	1.91	1.09	0.49
US 10 Years	3.35	3.43	-8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	05-04-2023	03-04-2023	%CHANGE
NIFTY 50	17,557.05	17,398.05	0.91
BSE Sensex	59,689.31	59,106.44	0.99
NIFTY BANK	40,999.15	40,813.05	0.46
EUR/INR	89.7081	89.4877	-0.29
USD/INR	81.9610	82.2660	-0.13
G-SEC 3 Years	7.119	7.171	-0.59
5 years	7.343	7.216	2.38
10 years	7.275	7.313	-0.55

SOURCE: MONEY CONTROL

Money Market

INDEX	03-04-2023	31-03-2023
Avg. Call Rate(%)	6.31	6.73
Vol. Traded (Rs.Cr.)	1,41,376	1,18,014
Net banking system liquidity/s*	(21,04,611)	(3,75,416)
T-Bills 91 days^	6.93	6.78
182 days^	NA	7.14
364 days^	NA	7.20

SOURCE: CARE RATING

Commodity Market

INDEX	03-04-2023	31-03-2023	%CHANGE
GOLD (Rs Per 10 grams)	60,014	59,612	0.67
SILVER (Rs Per KG)	72,080	72,218	-0.19
CRUDE OIL (Rs Per BBL)	6,612	6,199	6.66

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.26	0.57	0.54
AA+	0.67	1.06	0.86
AA	1.07	1.36	1.24
AA-	1.52	1.75	1.65
A+	2.27	3.50	2.90
A	2.52	3.75	3.15
A-	2.77	4.00	3.40
BBB+	3.27	4.50	4.15
BBB	3.52	4.75	4.40
BBB-	4.02	5.25	4.90

SOURCE: CARE RATING (as on 31.03.2023)