

At close, the Sensex was up 150.30 or 0.19 percent at 80,718.01 and the Nifty was up 19.25 points or 0.08 percent at 24,734.30.

At the close on the NYSE, the Dow Jones Industrial Average lost 0.06% to close at 45,271.23, while the S&P 500 index climbed 0.51% to end at 6,448.26, and the NASDAQ Composite index added 1.02% to 21,497.73.

On the Multi Commodity Exchange (MCX), gold futures rose by ₹407 to a high of ₹1,06,199 per 10 grams, while silver futures contracts were trading flat at ₹1,24,476 per kilogram, with a marginal loss of ₹54 or 0.04%.

U.S. West Texas Intermediate crude fell 28 cents, or 0.44%, to \$63.69 a barrel. Brent crude fell 27 cents, or 0.40%, to \$67.33 a barrel.

The rupee fell 12 paise to close at 88.14 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 88.09 against the US dollar.

06.33 GS 2035 Opened at 6.5332 went High at 6.4899 made a Low of 6.5332 and it Closed at 6.4934.

Global Market Indicators

SYMBOL	03-09-2025	02-09-2025	%CHANGE
DOW JONES	45,271	45,296	(0.05)
NASDAQ	21,498	21,280	1.02
S&P 500	6,448	6,416	0.51
NIKKEI 225	41,939	42,310	(0.88)
GOLD(Per OUNCE)	3,559	3,533	0.73
CRUDE OIL(\$ Per BBL)	67.60	68.14	(2.23)
EUR/USD	1.17	1.16	0.20
US 10 Years (%)	4.21	4.28	(7 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	04-09-2025	03-09-2025	%CHANGE
NIFTY 50	24,734.30	24,715.05	0.08
BSE Sensex	80,718.01	80,567.71	0.19
NIFTY BANK	54,075.45	54,067.55	0.01
EUR/INR	102.6673	102.7138	-0.05
USD/INR	88.0930	88.0240	0.08
G-SEC 3 Years	6.120	6.110	0.20
5 years	6.387	6.374	0.20
10 years	6.492	6.543	-0.75

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	02-09-2025	01-09-2025
Avg. Call Rate (%)	5.39	5.42
Vol. Traded (Rs. million)	1,94,534	1,90,904
Net banking system liquidity o/s* (Rs. million)	(30,33,793)	(28,99,594)
	03-09-2025	02-09-2025
T-Bills 91 days (%)	5.50	5.49
182 days (%)	5.61	5.57
364 days (%)	5.65	5.61

SOURCE: CARE RATING

Commodity Market

INDEX	03-09-2025	02-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,07,195	1,05,792	1.33
SILVER (Rs Per KG)	1,25,872	1,22,641	1.08
CRUDE OIL (Rs Per BBL)	5,634	5,786	-2.63

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.59	6.40	7.11	7.15	8.38	8.91
1 Year	5.61	6.72	7.43	7.47	8.70	9.23
3 Year	6.14	6.92	7.63	7.67	8.90	9.43
5 Year	6.29	6.97	7.78	7.81	9.05	9.58
10 Year	6.54	7.24	8.05	8.08	9.32	9.85

G-sec and corporate bonds data as of 3rd September* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054