

At close, the Sensex was down 202.80 points or 0.25 percent at 82,352.64, and the Nifty was down 81.10 points or 0.32 percent at 25,198.70. About 1852 shares advanced, 1935 shares declined, and 90 shares unchanged.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened flat at Rs 71,449 per 10 gram, which is up by 0.1% or Rs 68 while silver futures contracts were trading at Rs 83,183/kg, down by 0.08% or Rs 69.

U.S. West Texas Intermediate crude futures were down 31 cents, or 0.4%, to \$70.03 after dropping 4.4%. Brent crude futures for November fell 28 cents, or 0.4%, to \$73.47.

The rupee closed at 83.9675 to the U.S. dollar, down from 83.9175 in the previous session.

07.10 GS 2034 Opened at 6.8582 went High at 6.8568 made a Low of 6.8625 and it Closed at 6.8579.

Global Market Indicators

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SYMBOL	03-09-2024	02-09-2024	%CHANGE	
DOW JONES	40,937	NA	NA	
NASDAQ	17,136	NA	NA	
S&P 500	5,529	NA	NA	
NIKKEI	38,686	38,701	(0.04)	
GOLD(Per OUNCE)	2493	2499	(0.26)	
CRUDE OIL(\$ Per BBL)	73.70	77.27	(4.62)	
EUR/USD	1.10	1.11	(0.25)	
US 10 Years	1.31	NA	NA	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	03-09-2024	02-09-2024	
Avg. Call Rate (%)	6.47	6.49	
Vol. Traded (Rs.Cr.)	1,14,573	1,16,220	
Net banking system liquidity o/s*	(24,83,918)	(22,31,502)	
T-Bills 91 days^	6.64	6.63	
182 days^	6.71	6.70	
364 days^	6.72	6.68	

SOURCE: CARE RATING

Commodity Market

<u>Commodity Market</u>				
INDEX	03-09-2024	03-09-2024 02-09-2024		
GOLD (Rs Per 10 grams)	71,381	71,601	-0.31	
SILVER (Rs Per KG)	83,252	84,554	-1.54	
CRUDE OIL (Rs Per BBL)	5,915	6,222	-4.93	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	04-09-2024	03-09-2024	%CHANGE	
NIFTY 50	25,198.70	25,279.85	-0.32	
BSE Sensex	82,352.64	82,555.44	-0.25	
NIFTY BANK	51,400.25	51,689.10	-0.56	
EUR/INR	92.8006	92.6695	0.06	
USD/INR	83.9330	83.9825	0.01	
G-SEC 3 Years	6.864 6.754		1.63	
5 years	6.877	6.774	1.52	
10 years	6.858	6.871	-0.19	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

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Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.71	7.62	8.36	8.41	9.70	10.10
1 Year	6.75	7.65	8.39	8.44	9.73	10.13
3 Year	6.75	7.58	8.32	8.37	9.66	10.06
5 Year	6.77	7.48	8.33	8.38	9.67	10.07
10 Year	6.87	7.37	8.22	8.27	9.56	9.96

G-sec and corporate bonds data as of Sept 03* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034