

At close, the Sensex was up 240.98 points or 0.37 percent at 65,628.14, and the Nifty was up 93.50 points or 0.48 percent at 19,528.80. About 2210 shares advanced, 1425 shares declined, and 182 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.33% at 34,837.71, while the S&P 500 index added 0.18% at 4,515.77, and the NASDAQ Composite index fell 0.02% at 14,031.82.

On the Multi-Commodity Exchange (MCX), gold futures were trading up by Rs 140 or 0.24% at Rs 59,535 per 10 gram. Silver futures were trading at Rs 75,234 per kg, higher by Rs 145 or 0.19%.

U.S. West Texas Intermediate crude (WTI) rose 25 cents, roughly 0.3%, to \$85.80. Brent crude was up 17 cents, or 0.2%, at \$88.72 a barrel.

The rupee depreciated 15 paise to 82.77 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 82.71, then touched 82.77, registering a decline of 15 paise over its last close.

07.26 GS 2033 Opened at 7.1851 went High at 7.1848 made a Low of 7.2062 and it Closed at 7.2054

Global Market Indicators

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SYMBOL	01-09-2023	31-08-2023	%CHANGE	
DOW JONES	34,838	1,838 34,722 0.3		
NASDAQ	14,032	14,035	-0.02	
S&P 500	4,516	4,508	0.18	
NIKKEI	32,711	32,619	0.28	
GOLD(Per OUNCE)	1,939	1940	-0.05	
CRUDE OIL(\$ Per BBL)	88.85	86.75	2.42	
EUR/USD	1.08	1.08	-0.63	
US 10 Years	4.17	4.09	8 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	01-09-2023	31-08-2023	
Avg. Call Rate (%)	5.94	6.58	
Vol. Traded (Rs.Cr.)	4,696	81,993	
Net banking system liquidity o/s*	(8,51,646)	(8,02,335)	
T-Bills 91 days^	6.77	6.77	
182 days^	6.96	6.99	
364 days^	6.97	7.01	

SOURCE: CARE RATING

Commodity Market

commodity market				
INDEX	01-09-2023 31-08-2023		%CHANGE	
GOLD (Rs Per 10 grams)	59,395	59,374	0.04	
SILVER (Rs Per KG)	75,089	75,682	-0.78	
CRUDE OIL (Rs Per BBL)	7,064	6,871	2.81	

SOURCE: CARE RATING

Domestic market Indicators

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INDEX	04-09-2023	01-09-2023	%CHANGE	
NIFTY 50	19,528.80	19,435.30	0.48	
BSE Sensex	65,628.14	65,387.16	0.37	
NIFTY BANK	44,578.30	44,436.10	0.32	
EUR/INR	89.2970	89.6842	0.18	
USD/INR	82.6560	82.6630	-0.02	
G-SEC 3 Years	7.167	7.162	0.08	
5 years	5 years 7.184		0.28	
10 years 7.206		7.169	0.43	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.96	7.30	8.01	8.59	9.61	10.42
1 Year	7.08	7.55	8.26	8.84	9.86	10.67
3 Year	7.16	7.58	8.29	8.87	9.89	10.70
5 Year	7.17	7.58	8.83	9.42	10.44	11.25
10 Year	7.14	7.61	8.86	9.45	10.47	11.28

G-sec and corporate bonds data as of Sept 01* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033