

At close, the Sensex was down 941.88 points or 1.18 percent at 78,782.24, and the Nifty was down 309.00 points or 1.27 percent at 23,995.35.

At the close in NYSE, the Dow Jones Industrial Average rose 0.69% at 42,052.19 while the S&P 500 index gained 0.41% at 5,728.80 and the NASDAQ Composite index added 0.80% at 18,239.92.

On the Multi-Commodity Exchange (MCX) gold futures opened lower by 0.55% or Rs 433 today at Rs 78,434 per 10 gram, while silver futures contracts were trading at Rs 94,676/kg, down by 0.85% or Rs 807.

U.S. West Texas Intermediate (WTI) crude also rose by \$1.14 a barrel, or 1.64%, to \$70.63. Brent futures rose by \$1.14 per barrel, or 1.56%, to \$74.24 a barrel.

The rupee slipped to its all-time low of 84.11 against the dollar, inching past its previous record low of 84.0950 hit last week.

07.10 GS 2034 Opened at 6.8579 went High at 6.8266 made a Low of 6.8579 and it Closed at 6.8309.

### Global Market Indicators

SYMBOL	01-11-2024	31-10-2024	%CHANGE
DOW JONES	42,052	41,763	0.69
NASDAQ	18,240	18,095	0.80
S&P 500	5,729	5,705	0.41
NIKKEI	38,054	39,081	(2.63)
GOLD(Per OUNCE)	2735	2744	(0.32)
CRUDE OIL(\$ Per BBL)	72.94	73.14	(0.27)
EUR/USD	1.08	1.09	(0.45)
US 10 Years	4.36	4.28	8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	04-11-2024	31-10-2024	%CHANGE
NIFTY 50	23,995.35	24,205.35	-1.27
BSE Sensex	78,782.24	79,389.06	-1.18
NIFTY BANK	51,215.25	51,475.35	-0.89
EUR/INR	91.7481	91.3868	0.68
USD/INR	84.0620	84.0290	0.00
G-SEC 3 Years	6.859	6.744	1.71
5 years	6.880	6.889	1.56
10 years	6.831	6.846	-0.22

SOURCE: MONEY CONTROL

### Money Market

INDEX	31-10-2024	30-10-2024
Avg. Call Rate (%)	6.54	6.47
Vol. Traded (Rs.Cr.)	51,978	77,129
Net banking system liquidity o/s*	(15,35,920)	(15,59,021)
T-Bills 91 days^	6.51	6.52
182 days^	6.56	6.63
364 days^	6.54	6.59

SOURCE: CARE RATING

### Commodity Market

INDEX	31-10-2024	30-10-2024	%CHANGE
GOLD (Rs Per 10 grams)	78,430	79,736	-1.64
SILVER (Rs Per KG)	94,631	97,740	-3.18
CRUDE OIL (Rs Per BBL)	5,823	5,764	1.02

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.62	7.53	8.27	8.32	9.61	10.01
1 Year	6.63	7.57	8.31	8.36	9.65	10.05
3 Year	6.74	7.37	8.11	8.16	9.45	9.85
5 Year	6.77	7.32	8.17	8.22	9.51	9.91
10 Year	6.84	7.19	8.04	8.09	9.38	9.78

G-sec and corporate bonds data as of Oct 31\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034