

At close, the Sensex was up 355.90 points or 0.46 percent at 77,269.40, and the Nifty was up 121.75 points or 0.51 percent at 24,119.30.

At the close of the NYSE, the Dow Jones Industrial Average declined 0.31% to settle at 49,499, while the S&P 500 rose 0.29% to close at 7,230, and the Nasdaq Composite climbed 0.89% to finish at 25,114.

On the Multi Commodity Exchange (MCX), gold futures declined Rs 1,149, or 0.76 per cent, to Rs 1,50,203 per 10 grams., while silver futures decreased by Rs 3,917, or 1.56 per cent, to Rs 2,47,020 per kg.

U.S. West Texas Intermediate was at \$101.10 a barrel, down 84 cents, or 0.82%. Brent crude futures fell 64 cents, or 0.59%, to \$107.53 a barrel.

The rupee depreciated 11 paise to 94.95 against the US dollar. At the interbank foreign exchange market, the rupee touched 94.95 against the US dollar.

06.48 GS 2035 Opened at 7.0074 went High at 6.9849 made a Low of 7.0413 and it Closed at 7.0194.

### Global Market Indicators

SYMBOL	01-05-2026	30-04-2026	%CHANGE
DOW JONES	49,499	49,652	(0.31)
NASDAQ	25,114	24,892	0.89
S&P 500	7,230	7,209	0.29
NIKKEI 225	59,513	59,285	0.38
GOLD(Per OUNCE)	4,614	4,622	(0.17)
CRUDE OIL-BRENT (\$ Per BBL)	108.17	114.01	(5.12)
EUR/USD	1.17	1.17	(0.09)
US 10 Years (%)	4.38	4.39	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	04-05-2026	30-04-2026	%CHANGE
NIFTY 50	24,119.30	23,997.55	0.51
BSE Sensex	77,269.40	76,913.50	0.46
NIFTY BANK	54,878.50	54,863.35	0.03
EUR/INR	111.3008	111.1977	0.09
USD/INR	95.0670	94.8900	0.19
G-SEC 3 Years	6.584	6.328	1.97
5 years	6.732	6.776	-0.13
10 years	7.016	7.033	-0.03

SOURCE: MONEYCONTROL & CCI

### Money Market- Domestic

	29-04-2026	28-04-2026
Avg. Call Rate (%)	5.16	5.16
Vol. Traded (Rs. million)	2,29,360	2,32,118
Net banking system liquidity o/s* (Rs. million)	(21,46,818)	(25,75,272)
	30-04-2026	29-04-2026
T-Bills 91 days (%)	5.28	5.25
182 days (%)	5.46	5.46
364 days (%)	5.66	5.64

SOURCE: CARE RATING

### Commodity Market

INDEX	01-05-2026	30-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,51,352	1,51,111	0.16
SILVER (Rs Per KG)	2,50,937	2,44,456	2.65
CRUDE OIL (Rs Per BBL)	9,867	9,665	-2.05

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	7.16	7.90	7.95	9.18	9.66
1 Year	5.98	7.42	8.16	8.21	9.44	9.92
3 Year	6.45	7.70	8.44	8.49	9.72	10.20
5 Year	6.76	7.72	8.56	8.61	9.84	10.32
10 Year	7.02	7.77	8.61	8.66	9.89	10.37

G-sec and corporate bonds data as of 30<sup>th</sup> April \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055