

At close, the Sensex gained 0.91 percent or 555.95 points to close at 61749.25 points while Nifty rose 0.92 percent or 165.95 points to 18255.80 points.

At the close in NYSE, the Dow Jones Industrial Average fell 0.80% at 33,414.24, while the S&P 500 index declined 0.70% at 4,090.75, and the NASDAQ Composite index declined 0.46% at 12,025.33.

On the Multi-Commodity Exchange (MCX), gold futures were trading Rs 432 or 0.71% higher at Rs 61,397 per 10 grams. Silver futures were trading at Rs 77,450, up Rs 868 or 1.13%.

U.S. West Texas Intermediate (WTI) crude fell \$1, or 1.5%, to \$67.60 a barrel, while Brent crude futures fell 76 cents, or 1.1%, to \$71.57 a barrel.

The rupee gained 15 paise to 81.65 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened strong at 81.68 against the dollar.

07.26 GS 2033 Opened at 6.9786 went High at 6.9786 made a Low of 7.0524 and it Closed at 7.0140.

### Global Market Indicators

SYMBOL	03-05-2023	02-05-2023	%CHANGE
DOW JONES	33,414	33,685	-0.80
NASDAQ	12,025	12,081	-0.46
S&P 500	4,091	4,120	-0.70
NIKKEI	NA	29,158	NA
GOLD(Per OUNCE)	2,037	2,023	0.68
CRUDE OIL(\$ Per BBL)	72.33	75.32	-3.97
EUR/USD	1.11	1.10	0.59
US 10 Years	3.34	3.43	-9 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	04-05-2023	03-05-2023	%CHANGE
NIFTY 50	18,255.80	18,089.85	0.92
BSE Sensex	61,749.25	61,193.30	0.91
NIFTY BANK	43,685.45	43,312.70	0.86
EUR/INR	90.5358	90.3210	0.08
USD/INR	81.7050	81.7700	-0.04
G-SEC 3 Years	6.929	6.914	0.51
5 years	6.955	6.948	0.10
10 years	7.016	7.006	0.07

SOURCE: MONEY CONTROL

### Money Market

INDEX	03-05-2023	02-05-2023
Avg.Call Rate(%)	6.67	6.59
Vol. Traded (Rs.Cr.)	1,14,660	1,26,057
Net banking system liquidity o/s*	(7,01,058)	(5,60,018)
T-Bills 91 days^	6.94	6.94
182 days^	6.96	6.94
364 days^	NA	NA

SOURCE: CARE RATING

### Commodity Market

INDEX	03-05-2023	02-05-2023	%CHANGE
GOLD (Rs Per 10 grams)	60,965	60,628	0.56
SILVER(Rs Per KG)	76,582	76,248	0.44
CRUDE OIL (Rs Per BBL)	5,647	5,905	-4.37

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.97	7.37	8.17	9.15	10.10	10.99
1 Year	6.89	7.46	8.26	9.24	10.19	11.08
3 Year	6.89	7.46	8.26	9.24	10.19	11.08
5 Year	6.96	7.46	8.96	9.94	10.89	11.78
10 Year	7.01	7.64	9.14	10.12	11.07	11.96

G-sec and corporate bonds data as of May 02\* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2033