

At close, the Sensex was down 96.01 points or 0.13 percent at 72,989.93, and the Nifty was down 36.65 points or 0.17 percent at 22,082.65. About 2133 shares advanced, 1673 shares declined, and 118 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average fell 1.48%, closing at 43,191.24, while the S&P 500 index fell by 1.76%, closing at 5,849.72 and the NASDAQ Composite index fell 2.64%, ending at 18,350.19.

On the Multi-Commodity Exchange (MCX), gold futures were trading higher at Rs 85,513/10 gram which was down by 0.15% or Rs 129. Silver futures contracts were trading at Rs 94,484/kg, down by 0.05% or Rs 49.

U.S. West Texas Intermediate (WTI) crude fell 36 cents, or 0.53%, to \$68.01. Brent futures fell 54 cents, or 0.75%, to \$71.08 a barrel.

Indian rupee ended 9 paise higher at 87.27 per dollar and close of 87.36.

The 06.79 GS 2034 bond opened at 6.7244, reached a high of 6.7201, a low of 6.7455, and closed at 6.7447.

### Global Market Indicators

| SYMBOL                | 03-03-2025 | 28-02-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 43,191     | 43,841     | (1.48)  |
| NASDAQ                | 18,350     | 18,847     | (2.64)  |
| S&P 500               | 5,850      | 5,955      | (1.76)  |
| NIKKEI                | 37,785     | 37,156     | 1.70    |
| GOLD(Per OUNCE)       | 2,894      | 2,859      | 1.23    |
| CRUDE OIL(\$ Per BBL) | 71.44      | 73.16      | (2.35)  |
| EUR/USD               | 1.05       | 1.04       | 1.07    |
| US 10 Years           | 4.18       | 4.23       | (5 bps) |

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

| INDEX         | 04-03-2025 | 03-03-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 22,082.65  | 22,119.30  | -0.17   |
| BSE Sensex    | 72,989.93  | 73,085.94  | -0.13   |
| NIFTY BANK    | 48,245.20  | 48,114.30  | 0.37    |
| EUR/INR       | 91.9553    | 91.3283    | 0.38    |
| USD/INR       | 87.1360    | 87.2430    | -0.12   |
| G-SEC 3 Years | 6.698      | 6.719      | -0.31   |
| 5 years       | 6.755      | 6.759      | -0.06   |
| 10 years      | 6.743      | 6.738      | 0.07    |

SOURCE: MONEY CONTROL

### Money Market

| INDEX                             | 03-03-2025 | 28-02-2025 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%)                | 6.32       | 6.18       |
| Vol. Traded (Rs.Cr.)              | 1,27,428   | 11,116     |
| Net banking system liquidity o/s* | 10,97,917  | 16,10,687  |
| T-Bills 91 days^                  | 6.43       | 6.47       |
| 182 days^                         | 6.57       | 6.55       |
| 364 days^                         | 6.54       | 6.53       |

SOURCE: CARE RATING

### Commodity Market

| INDEX                  | 03-03-2025 | 28-02-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 85,384     | 84,219     | 1.38    |
| SILVER (Rs Per KG)     | 96,055     | 94,328     | 1.83    |
| CRUDE OIL (Rs Per BBL) | 5,989      | 6,118      | -2.11   |

SOURCE: CARE RATING

### G-sec and corporate bon

| Yields (%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+    |
|------------|-------|------|------|------|------|-------|
| 6 Months   | 6.57  | 7.70 | 8.47 | 8.49 | 9.74 | 10.21 |
| 1 Year     | 6.58  | 7.52 | 8.29 | 8.31 | 9.56 | 10.03 |
| 3 Year     | 6.59  | 7.33 | 8.10 | 8.12 | 9.37 | 9.84  |
| 5 Year     | 6.65  | 7.29 | 8.18 | 8.19 | 9.45 | 9.92  |
| 10 Year    | 6.74  | 7.29 | 8.18 | 8.19 | 9.45 | 9.92  |

G-sec and corporate bonds data as of March 03\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.