

At close, Sensex was down 4,389.73 points or 5.74 percent at 72,079.05, and the Nifty was down 1,379.40 points or 5.93 percent at 21,884.50. About 331 shares advanced, 3093 shares declined, and 55 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.30% at 38,571.03 while the S&P 500 index gained 0.11% at 5,283.40 and the NASDAQ Composite index rise 0.56% at 16,828.63.

On the Multi-Commodity Exchange (MCX) gold futures contract settled at Rs72,203 per 10 grams with a gain of 0.51% and silver futures contract settled at Rs92,033 per kilogram with a gain of 0.51%.

U.S. West Texas Intermediate crude futures eased 17 cents, or 0.2% to \$74.05. Brent crude futures fell 20 cents or 0.3 % \$78.16 a barrel.

The rupee dropped 45 paise to close at 83.59 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened weak at 83.25, fluctuating between a high of 83.23 and a low of 83.59 against the dollar during the session.

7.10 GS 2034 Opened at 6.9942 went High at 6.9942 made a Low of 7.1327 and it Closed at 7.1076.

Global Market Indicators

SYMBOL	03-06-2024	31-05-2024	%CHANGE
DOW JONES	38,571	38,686	(0.30)
NASDAQ	16,829	16,735	0.56
S&P 500	5,283	5,278	0.11
NIKKEI	38,923	38,488	1.13
GOLD(Per OUNCE)	2,350	2,327	1.00
CRUDE OIL(\$ Per BBL)	78.15	81.58	(4.20)
EUR/USD	1.09	1.08	0.56
US 10 Years	4.40	4.51	(11 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	04-06-2024	03-06-2024	%CHANGE
NIFTY 50	21,884.50	23,263.90	-5.93
BSE Sensex	72,079.05	76,468.78	-5.74
NIFTY BANK	46,928.60	50,979.95	-7.95
EUR/INR	90.7294	90.1366	0.14
USD/INR	83.4520	83.1080	0.47
G-SEC 3 Years	7.092	7.026	1.00
5 years	7.146	7.053	1.68
10 years	7.038	6.945	1.31

SOURCE: MONEY CONTROL

Money Market

INDEX	03-06-2024	31-05-2024
Avg. Call Rate (%)	6.46	6.10
Vol. Traded (Rs.Cr.)	1,05,190	5,886
Net banking system liquidity o/s*	(2,88,790)	(40,860)
T-Bills 91 days^	6.88	6.89
182 days^	6.99	7.00
364 days^	7.00	7.02

SOURCE: CARE RATING

Commodity Market

INDEX	03-06-2024	31-05-2024	%CHANGE
GOLD (Rs Per 10 grams)	72,203	71,834	0.51
SILVER (Rs Per KG)	92,033	91,570	0.51
CRUDE OIL (Rs Per BBL)	6,181	6,453	-4.22

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.99	7.58	8.31	8.38	9.68	10.02
1 Year	7.01	7.63	8.36	8.43	9.73	10.07
3 Year	7.02	7.70	8.43	8.50	9.80	10.14
5 Year	7.03	7.55	8.40	8.46	9.76	10.11
10 Year	6.95	7.48	8.33	8.39	9.69	10.04

G-sec and corporate bonds data as of June 03* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034