

At close, the Sensex was up 62.87 points or 0.08 percent at 80,049.67, and the Nifty was up 15.70 points or 0.06 percent at 24,302.20. About 1901 shares advanced, 1550 shares declined, and 62 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.06% at 39,308.00 while the S&P 500 index climbed 0.51% at 5,537.02 and the NASDAQ Composite index gained 0.88% at 18,188.30.

On the Multi-Commodity Exchange (MCX) gold futures contract settled at Rs 72,403 per 10 grams with a gain of 1.19% and silver futures contract settled at Rs92,021 per kilogram with a gain of 2.37%.

U.S. West Texas Intermediate (WTI) crude futures fell 32 cents, or 0.38%, to \$83.56 by 0030. Brent crude futures were down 30 cents, or 0.34%, at \$87.04 a barrel.

The rupee depreciated 5 paise to 83.54 against the US dollar in early trade. At the interbank foreign exchange market, the rupee opened at 83.52 and lost further ground to trade at 83.54 against the greenback.

7.10 GS 2034 Opened at 6.9834 went High at 6.9834 made a Low of 7.0005 and it Closed at 6.9994.

Global Market Indicators

SYMBOL	03-07-2024	02-07-2024	%CHANGE	
DOW JONES	39,308	39,332	(0.06)	
NASDAQ	18,188	18,029	0.88	
S&P 500	5,537 5,509		0.51	
NIKKEI	40,581	40,075	1.26	
GOLD(Per OUNCE)	2356	2329	1.15	
CRUDE OIL(\$ Per BBL)	87.07	86.58	0.57	
EUR/USD	1.08	1.07	0.39	
US 10 Years	rears 4.35 4.44		(9 bps)	

SOURCE: CNRC NEWS AND MONEY CONTROL

Money Market

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INDEX	03-07-2024	02-07-2024	
Avg. Call Rate (%)	6.49	6.49	
Vol. Traded (Rs.Cr.)	1,21,198	1,22,335	
Net banking system liquidity o/s*	(12,50,449)	(9,12,253)	
T-Bills 91 days^	6.76	6.72	
182 days^	6.89	6.89	
364 days^	6.94	6.93	

SOURCE: CARE RATING

Commodity Market

Commodity market				
INDEX	03-07-2024	02-07-2024	%CHANGE	
GOLD (Rs Per 10 grams)	72,403	71,554	1.19	
SILVER (Rs Per KG)	92,021	89,893	2.37	
CRUDE OIL (Rs Per BBL)	6,951	6,949	0.03	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	04-07-2024	03-07-2024	%CHANGE	
NIFTY 50	24,302.15	24,286.50	0.06	
BSE Sensex	80,049.67	79,986.80	0.08	
NIFTY BANK	53,103.70	53,089.25	0.03	
EUR/INR	90.1913	90.0630	0.14	
USD/INR	83.4660	83.4700	-0.01	
G-SEC 3 Years	6.962	6.965	0.01	
5 years	7.006	7.005	0.06	
10 years	6.999	7.001	-0.03	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.88	7.59	8.34	8.40	9.68	10.09
1 Year	6.93	7.68	8.43	8.49	9.77	10.18
3 Year	6.96	7.62	8.37	8.43	9.71	10.12
5 Year	7.00	7.55	8.40	8.45	9.74	10.15
10 Year	7.00	7.50	8.35	8.40	9.69	10.10

G-sec and corporate bonds data as of July 03* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.10 GS 2029; 10 years G-Sec: 07.10 GS 2034