

At close, the Sensex was up 274.00 points or 0.42 percent at 65,479.05, and the Nifty was up 66.50 points or 0.34 percent at 19,389.00. About 1,582 shares advanced, 1,826 shares declined, and 118 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average was up 10 points or less than 0.03% at 34,418.47 while the S&P 500 index was up 0.12% at 4,455.59, and the NASDAQ Composite index was up 0.21% at 13,816.77.

On the Multi-Commodity Exchange (MCX), Gold futures ended with minor gains at Rs 58,270, up Rs 59, while silver futures closed at Rs 70,274 per kg, higher by Rs 244.

U.S. West Texas Intermediate crude were at \$70.06, up 27 cents, or 0.3%, while Brent crude futures were up 22 cents, or 0.3%, at \$74.87 a barrel.

The rupee gained 4 paise to 81.87 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 81.90 against the dollar.

07.26 GS 2033 Opened at 7.1177 went High at 7.1069 made a Low of 7.1224 and it Closed at 7.1188.

Global Market Indicators

SYMBOL	03-07-2023	30-06-2023	%CHANGE
DOW JONES	34,418	34,408	0.03
NASDAQ	13,817	13,788	0.21
S&P 500	4,456	4,450	0.12
NIKKEI	33,753	33,189	1.70
GOLD(Per OUNCE)	1,921	1,920	0.10
CRUDE OIL(\$ Per BBL)	74.92	74.91	0.01
EUR/USD	1.09	1.09	0.01
US 10 Years	3.86	3.82	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	04-07-2023	03-07-2023	%CHANGE
NIFTY 50	19,389.00	19,322.55	0.34
BSE Sensex	65,479.05	65,205.05	0.42
NIFTY BANK	45,301.45	45,158.10	0.32
EUR/INR	89.3587	89.3267	-0.16
USD/INR	82.0100	81.8990	0.05
G-SEC 3 Years	7.044	7.032	0.17
5 years	7.096	7.091	0.16
10 years	7.119	7.120	0.03

SOURCE: MONEY CONTROL

Money Market

INDEX	03-07-2023	30-06-2023
Avg. Call Rate (%)	6.39	6.55
Vol. Traded (Rs.Cr.)	1,12,588	8,089
Net banking system liquidity o/s*	(22,17,218)	(12,58,748)
T-Bills 91 days^	6.69	6.71
182 days^	6.81	6.82
364 days^	6.82	6.87

SOURCE: CARE RATING

Commodity Market

INDEX	03-07-2023	30-06-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,277	58,211	0.11
SILVER (Rs Per KG)	70,289	70,030	0.37
CRUDE OIL (Rs Per BBL)	5,753	5,799	-0.79

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.83	7.40	8.18	9.16	10.09	10.89
1 Year	6.85	7.56	8.34	9.32	10.25	11.05
3 Year	7.04	7.56	8.34	9.32	10.25	11.05
5 Year	7.08	7.49	8.92	9.90	10.83	11.63
10 Year	7.12	7.73	9.16	10.14	11.07	11.87

G-sec and corporate bonds data as of July 03* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033