

At close, the Sensex was up 490.97 points or 0.69 percent at 71,847.57, and the Nifty was up 141.30 points or 0.66 percent at 21,658.60. About 2267 shares advanced, 1034 shares declined, and 79 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.76% at 37,430 while the S&P 500 index fell 0.80% at 4,705 and the NASDAQ Composite index lost 1.18% at 14,592.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 62,750 per 10 grams, up by Rs 243 or 0.39%. Silver futures were trading at Rs 72,447 per kg, higher by Rs 114 or 0.16%.

U.S. West Texas Intermediate crude rose 40 cents, or 0.55%, to \$73.10. Brent crude rose 33 cents, or 0.42%, to \$78.58 a barrel.

Indian rupee ended marginally higher at 83.23 per dollar versus previous close of 83.28.

7.18 GS 2033 Opened at 7.2076 went High at 7.2054 made a Low of 7.2248 and it Closed at 7.2208.

Global Market Indicators

SYMBOL	03-01-2024	02-01-2024	%CHANGE
DOW JONES	37,430	37,715	(0.76)
NASDAQ	14,592	14,766	(1.18)
S&P 500	4,705	4,743	(0.80)
NIKKEI	33,464	33,464	0.00
GOLD(Per OUNCE)	2,041	2,059	(0.88)
CRUDE OIL(\$ Per BBL)	78.44	76.03	3.17
EUR/USD	1.09	1.09	(0.24)
US 10 Years	3.91	3.94	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	04-01-2024	03-01-2024	%CHANGE
NIFTY 50	21,658.60	21,517.35	0.66
BSE Sensex	71,847.57	71,356.60	0.69
NIFTY BANK	48,195.85	47,704.95	1.03
EUR/INR	91.1289	90.9314	0.19
USD/INR	83.2030	83.2590	-0.07
G-SEC 3 Years	7.093	7.101	-0.07
5 years	7.095	7.088	0.35
10 years	7.219	7.216	0.04

SOURCE: MONEY CONTROL

Money Market

INDEX	03-01-2024	02-01-2024
Avg. Call Rate (%)	6.75	6.77
Vol. Traded (Rs.Cr.)	98,412	1,07,472
Net banking system liquidity o/s*	11,84,744	11,50,594
T-Bills 91 days^	6.93	6.84
182 days^	7.14	7.08
364 days^	7.11	7.09

SOURCE: CARE RATING

Commodity Market

INDEX	03-01-2024	02-01-2024	%CHANGE
GOLD (Rs Per 10 grams)	62,507	63,257	-1.19
SILVER (Rs Per KG)	72,333	74,095	-2.38
CRUDE OIL (Rs Per BBL)	6,071	5,943	2.15

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.10	7.75	8.47	8.50	9.86	10.20
1 Year	7.11	7.80	8.52	8.55	9.91	10.25
3 Year	7.07	7.70	8.42	8.45	9.81	10.15
5 Year	7.07	7.67	8.54	8.58	9.93	10.28
10 Year	7.22	7.74	8.61	8.65	10.00	10.35

G-sec and corporate bonds data as of Jan 03* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 7.72% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033