

At close, the Sensex was up 78.56 points or 0.09 percent at 83,817.69, and the Nifty was up 48.45 points or 0.19 percent at 25,776. About 2626 shares advanced, 1413 shares declined, and 143 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average lost 0.34 percent to 49,240.99, the S&P 500 Index fell 0.84 percent to 6,917.81, and the Nasdaq Composite Index declined 1.43 percent to 23,255.19.

On the Multi Commodity Exchange (MCX), gold futures contract appreciated by Rs 5,868, or 3.82 per cent, to Rs 1,59,677 per 10 grams. silver jumped by Rs 16,853, or 6.29 per cent, to Rs 2,84,868 per kilogram.

U.S. West Texas Intermediate crude was down 14 cents, or 0.09%, at \$63.80 a barrel. Brent futures were trading 11 cents down, or 0.08% lower, at \$67.89 a barrel.

The rupee depreciated by 22 paise to 90.54 against the US dollar, opening at 90.35 in the interbank foreign exchange market.

06.48 GS 2035 Opened at 6.7260 went High at 6.6965 made a Low of 6.7317 and it Closed at 6.6972.

Global Market Indicators

SYMBOL	03-02-2026	02-02-2026	%CHANGE
DOW JONES	49,241	49,408	(0.34)
NASDAQ	23,255	23,592	(1.43)
S&P 500	6,918	6,976	(0.84)
NIKKEI 225	54,721	52,655	3.92
GOLD(Per OUNCE)	4,939	4,665	5.86
CRUDE OIL(\$ Per BBL)	67.33	66.3	1.55
EUR/USD	1.18	1.18	0.25
US 10 Years (%)	4.27	4.28	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	04-02-2026	03-02-2026	%CHANGE
NIFTY 50	25,776.00	25,727.55	0.19
BSE Sensex	83,817.69	83,739.13	0.09
NIFTY BANK	60,238.15	60,041.30	0.33
EUR/INR	106.8331	106.9028	-0.07
USD/INR	90.4130	90.3740	0.04
G-SEC 3 Years	5.978	5.989	-0.18
5 years	6.493	6.501	-0.12
10 years	6.708	6.723	-0.19

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	02-02-2026	30-01-2026
Avg. Call Rate (%)	5.20	4.92
Vol. Traded (Rs. million)	1,41,621	12,515
Net banking system liquidity o/s* (Rs. million)	(17,05,909)	(14,63,509)
	03-02-2026	02-02-2026
T-Bills 91 days (%)	5.42	5.40
182 days (%)	5.60	5.61
364 days (%)	5.66	5.69

SOURCE: CARE RATING

Commodity Market

INDEX	03-02-2026	02-02-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,53,809	1,43,991	6.82
SILVER (Rs Per KG)	2.68,015	2,36,261	13.44
CRUDE OIL (Rs Per BBL)	5,709	5,625	1.49

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.61	7.35	8.09	8.14	9.37	9.85
1 Year	5.68	7.14	7.88	7.93	9.16	9.64
3 Year	5.99	7.26	8.00	8.05	9.28	9.76
5 Year	6.50	7.30	8.14	8.19	9.42	9.90
10 Year	6.73	7.46	8.30	8.35	9.58	10.06

G-sec and corporate bonds data as of 3rd February *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055