

At close, the Sensex was up 1,397.07 points or 1.81 percent at 78,583.81, and the Nifty was up 378.20 points or 1.62 percent at 23,739.25. About 2426 shares advanced, 1349 shares declined, and 144 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average fell by 0.28%, closing at 44,421.91, while the S&P 500 index declined by 0.76%, closing at 5,994.57, and the NASDAQ Composite index dropped by 1.20%, ending at 19,391.96.

On the Multi-Commodity Exchange (MCX), gold futures opened flat at Rs 83,253 per 10 grams, down by 0.04% or Rs 30, while silver futures contracts were trading at Rs 94,200 per kg, down by 0.06% or Rs 57.

U.S. West Texas Intermediate (WTI) crude declined by 75 cents, or 1%, to trade at \$72.41. Brent futures fell by 41 cents, or 0.5%, to \$75.55 per barrel.

The rupee recovered 13 paise from its all-time low closing level, reaching 86.98 against the US dollar. On the interbank foreign exchange, the rupee opened at 86.98 against the greenback, registering a rise of 13 paise from its previous close.

06.79 GS 2034 bond opened at 6.6704, reached a high of 6.6654, a low of 6.6785, and closed at 6.6732.

Global Market Indicators

SYMBOL	03-02-2025	31-01-2025	%CHANGE
DOW JONES	44,422	44,545	(0.28)
NASDAQ	19,392	19,627	(1.20)
S&P 500	5,995	6,041	(0.76)
NIKKEI	38,520	39,572	(2.66)
GOLD(Per OUNCE)	2,813	2,801	0.45
CRUDE OIL(\$ Per BBL)	75.46	76.75	(1.68)
EUR/USD	1.03	1.04	(0.17)
US 10 Years	4.54	4.57	(2 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	04-02-2025	03-02-2025	%CHANGE
NIFTY 50	23,739.25	23,361.05	1.62
BSE Sensex	78,583.81	77,186.74	1.81
NIFTY BANK	50,157.95	49,210.55	1.93
EUR/INR	89.9199	89.3004	0.03
USD/INR	87.0570	87.0770	0.16
G-SEC 3 Years	6.698	6.709	1.64
5 years	6.703	6.705	1.53
10 years	6.673	6.667	0.09

SOURCE: MONEY CONTROL

Money Market

INDEX	03-02-2025	31-01-2025
Avg. Call Rate (%)	6.56	6.53
Vol. Traded (Rs.Cr.)	1,18,349	26,077
Net banking system liquidity o/s*	10,84,867	17,50,817
T-Bills 91 days^	6.50	6.55
182 days^	6.61	6.63
364 days^	6.61	6.57

SOURCE: CARE RATING

Commodity Market

INDEX	03-02-2025	31-01-2025	%CHANGE
GOLD (Rs Per 10 grams)	83,283	82,304	1.19
SILVER (Rs Per KG)	94,257	93,214	1.12
CRUDE OIL (Rs Per BBL)	6,334	6,350	-0.25

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.61	7.73	8.50	8.52	9.77	10.24
1 Year	6.55	7.49	8.26	8.28	9.53	10.00
3 Year	6.59	7.37	8.14	8.16	9.41	9.88
5 Year	6.64	7.20	8.09	8.10	9.36	9.83
10 Year	6.67	7.20	8.09	8.10	9.36	9.83

G-sec and corporate bonds data as of Feb 03* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.