

At 1:50 pm, the Sensex was down 44.60 points or 0.05 percent at 85,062.21, and the Nifty was down 7.30 points or 0.03 percent at 25,978.70. About 1,601 shares advanced, 2,094 shares declined, and 151 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average gained 0.86 percent to 47,883, while the S&P 500 Index climbed 0.30 percent to 6,850, and the Nasdaq Composite Index rose 0.17 percent to 23,454.

On the Multi Commodity Exchange (MCX), gold futures delivery fell by Rs 88, or 0.07 per cent, to Rs 1,30,374 per 10 grams. However, silver futures contract climbed by Rs 320, or 0.18 per cent, to Rs 1,82,672 per kilogram.

U.S. West Texas Intermediate crude was trading 0.56 per cent higher at USD 59.28 per barrel, Brent crude futures were rose Rs 6 to Rs 5,362 per barrel.

The rupee slumped 28 paise to an all-time low of 90.43 against the US dollar. At the interbank foreign exchange market, the rupee opened at 90.36. It slipped further to a record low of 90.43 against the greenback.

06.33 GS 2035 Opened at 6.5405 went High at 6.5238 made a Low of 6.5543 and it Closed at 6.5267.

Global Market Indicators

| SYMBOL                | 03-12-2025 | 02-12-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 47,883     | 47,474     | 0.86    |
| NASDAQ                | 23,454     | 23,414     | 0.17    |
| S&P 500               | 6,850      | 6,829      | 0.30    |
| NIKKEI 225 #          | 49,865     | 49,303     | 1.14    |
| GOLD(Per OUNCE)       | 4,206      | 4,207      | (0.03)  |
| CRUDE OIL(\$ Per BBL) | 62.67      | 62.45      | 0.35    |
| EUR/USD               | 1.17       | 1.16       | 0.40    |
| US 10 Years (%)       | 4.06       | 4.09       | (3 bps) |

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

| INDEX         | 04-12-2025 | 03-12-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 26,033.75  | 25,986.00  | 0.18    |
| BSE Sensex    | 85,265.32  | 85,106.81  | 0.19    |
| NIFTY BANK    | 59,288.70  | 59,348.25  | -0.10   |
| EUR/INR       | 104.9553   | 105.1937   | -0.23   |
| USD/INR       | 89.8530    | 90.1460    | -0.33   |
| G-SEC 3 Years | 5.850      | 5.832      | 0.31    |
| 5 years       | 6.238      | 6.234      | 0.06    |
| 10 years      | 6.530      | 6.526      | 0.06    |

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

|   | 02-12-2025  | 01-12-2025  |
|---|-------------|-------------|
| Avg. Call Rate (%)                              | 5.34        | 5.42        |
| Vol. Traded (Rs. million)                       | 1,87,922    | 1,82,808    |
| Net banking system liquidity o/s* (Rs. million) | (27,09,028) | (25,87,666) |
|   | 03-12-2025  | 02-12-2025  |
| T-Bills 91 days (%)                             | 5.33        | 5.37        |
| 182 days (%)                                    | 5.52        | 5.53        |
| 364 days (%)                                    | 5.54        | 5.52        |

SOURCE: CARE RATING

Commodity Market

| INDEX                  | 03-12-2025 | 02-12-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 1,30,462   | 1,29,759   | 0.54    |
| SILVER (Rs Per KG)     | 1,82,352   | 1,81,601   | 0.41    |
| CRUDE OIL (Rs Per BBL) | 5,356      | 5,309      | 0.89    |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+   |
|------------|-------|------|------|------|------|------|
| 6 Months   | 5.52  | 6.52 | 7.25 | 7.28 | 8.53 | 9.01 |
| 1 Year     | 5.54  | 6.67 | 7.40 | 7.43 | 8.68 | 9.16 |
| 3 Year     | 5.82  | 6.77 | 7.50 | 7.53 | 8.78 | 9.26 |
| 5 Year     | 6.23  | 6.84 | 7.66 | 7.70 | 8.94 | 9.42 |
| 10 Year    | 6.54  | 7.12 | 7.94 | 7.98 | 9.22 | 9.70 |

G-sec and corporate bonds data as of 3<sup>rd</sup> December \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054