

At close, the Sensex was up 110.58 points or 0.14 percent at 80,956.33, and the Nifty was up 10.30 points or 0.04 percent at 24,467.45. About 2307 shares advanced, 1507 shares declined, and 95 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.17% at 44,705.53 while the S&P 500 index added 0.05% at 6,049.88 and the NASDAQ Composite index gained 0.39% at 19,480.91.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 76,871 per 10 grams, down by Rs 32 or 0.04%. Silver futures were at Rs 92,219 per kg, rising by Rs 22 or 0.02%.

U.S. West Texas Intermediate crude futures rose \$1.84, or 2.7%, to close at \$69.94 per barrel. Brent crude futures rising by \$1.79, or 2.5%, to settle at \$73.62 a barrel.

Indian rupee ended lower at 84.73 per dollar & close of 84.69.

07.10 GS 2034 Opened at 6.7448 went High at 6.6161 made a Low of 6.7512 and it Closed at 6.7282.

Global Market Indicators

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SYMBOL	03-12-2024	02-12-2024	%CHANGE
DOW JONES	44,706	44,782	(0.17)
NASDAQ	19,481	19,404	0.40
S&P 500	6,050	6,047	0.05
NIKKEI	39,249	38,513	1.91
GOLD(Per OUNCE)	2,643	2,639	0.17
CRUDE OIL(\$ Per BBL)	73.67	71.91	2.45
EUR/USD 1.05		1.05	0.11
US 10 Years	4.22	4.19	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	03-12-2024	02-12-2024
Avg. Call Rate (%)	6.44	6.52
Vol. Traded (Rs.Cr.)	1,07,016	1,05,634
Net banking system liquidity o/s*	(10,02,170)	(8,94,507)
T-Bills 91 days^	6.39	6.43
182 days^	6.55	6.61
364 days^	6.53	6.56

SOURCE: CARE RATING

Commodity Market

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INDEX	03-12-2024	02-12-2024	%CHANGE	
GOLD (Rs Per 10 grams)	76,903	76,687	0.28	
SILVER (Rs Per KG)	92,197	90,810	1.53	
CRUDE OIL (Rs Per BBL)	5,929	5,779	2.60	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	04-12-2024	03-12-2024	%CHANGE	
NIFTY 50	24,467.45 24,457.15		0.04	
BSE Sensex	80,956.33	80,845.75	0.14	
NIFTY BANK	53,266.90	52,695.75	1.08	
EUR/INR	88.9889	89.0671	0.03	
USD/INR	84.7030	84.7000	0.05	
G-SEC 3 Years	6.725	6.620	1.59	
5 years	6.726	6.630	1.45	
10 years	6.728	6.751	-0.34	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.55	7.53	8.31	8.32	9.58	10.03
1 Year	6.62	7.53	8.31	8.32	9.58	10.03
3 Year	6.61	7.29	8.07	8.08	9.34	9.79
5 Year	6.63	7.24	8.13	8.15	9.40	9.85
10 Year	6.71	7.12	8.01	8.03	9.28	9.73

G-sec and corporate bonds data as of Dec 03* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034