

At close, the Sensex was up 1383.93 points or 2.05 percent at 68,865.12, and the Nifty was up 418.9 points or 2.07 percent at 20,686.80.

At the close in NYSE, the Dow Jones Industrial Average rose by 0.82% at 36,245.50 while the S&P 500 index climbed 0.59% at 4,594.63, and the NASDAQ Composite index climbed 0.16% at 14,305.03.

On the Multi-Commodity Exchange (MCX gold futures were trading at Rs 63877, up Rs 520 or 0.82%. Silver futures were trading at Rs 78279 per kg, higher by Rs 192 or 0.25%.

U.S. West Texas Intermediate crude futures were at USD 74.36 a barrel, up 29 cents, or 0.4%, while Brent crude futures climbed 28 cents, or 0.4%, to USD 79.16 a barrel.

The rupee opened marginally higher against the dollar. The home currency opened at 83.28 against the greenback and traded at 83.27 a dollar, up 0.02 percent from its previous close.

07.18 GS 2033 Opened at 7.2651 went High at 7.2578 made a Low of 7.2761 and it Closed at 7.2699.

### Global Market Indicators

SYMBOL	01-12-2023	30-11-2023	%CHANGE
DOW JONES	36,246	35,951	0.82
NASDAQ	14,305	14,226	0.55
S&P 500	4,595	4,568	0.59
NIKKEI	33,432	33,487	-0.17
GOLD(Per OUNCE)	2,071	2,036	1.73
CRUDE OIL(\$ Per BBL)	79.53	82.81	-3.96
EUR/USD	1.09	1.09	-0.05
US 10 Years	4.22	4.35	-13 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	04-12-2023	01-12-2023	%CHANGE
NIFTY 50	20,686.80	20,267.90	2.07
BSE Sensex	68,865.12	67,481.19	2.05
NIFTY BANK	46,431.40	44,814.20	3.61
EUR/INR	90.5583	90.7987	-0.02
USD/INR	83.3310	83.3040	0.12
G-SEC 3 Years	7.241	7.263	-0.22
5 years	7.249	7.271	-0.25
10 years	7.271	7.291	-0.26

SOURCE: MONEY CONTROL

### Money Market

INDEX	01-12-2023	30-11-2023
Avg. Call Rate (%)	6.20	6.78
Vol. Traded (Rs.Cr.)	9,616	1,11,153
Net banking system liquidity o/s*	(81,571)	4,87,549
T-Bills 91 days^	6.98	6.97
182 days^	7.11	7.13
364 days^	7.11	7.13

SOURCE: CARE RATING

### Commodity Market

INDEX	01-12-2023	30-11-2023	%CHANGE
GOLD (Rs Per 10 grams)	63,357	62,640	1.14
SILVER (Rs Per KG)	78,087	77,515	0.74
CRUDE OIL (Rs Per BBL)	6,281	6,407	-1.97

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.13	7.62	8.32	8.35	9.70	10.09
1 Year	7.21	7.65	8.35	8.38	9.73	10.12
3 Year	7.27	7.76	8.46	8.49	9.84	10.23
5 Year	7.26	7.73	8.60	8.63	9.98	10.37
10 Year	7.29	7.73	8.60	8.63	9.98	10.37

G-sec and corporate bonds data as of Nov 30\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.89% GS 2024; 3 years G-sec: 5.74% GS 2026; 5 years G-sec: 07.10 GS 2028; 10 years G-sec: 07.26 GS 2033