

At close, the Sensex was up 418.81 points or 0.52 percent at 81,018.72, and the Nifty was up 157.40 points or 0.64 percent at 24,722.75. About 2047 shares advanced, 1607 shares declined, and 154 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average lost 1.23% to close at 43,588.58, while the S&P 500 index lost 1.60% to end at 6,238.01, and the NASDAQ Composite lost 2.24% to 20,650.13.

On the Multi Commodity Exchange (MCX), gold futures surged by Rs 710, or 0.71%, trade at Rs 1,00,464 per 10 grams. Meanwhile, silver futures also rose, gaining Rs 1,285, or 1.17%, to trade at Rs 1,11,543 per kilogram.

U.S. West Texas Intermediate crude was at \$66.96 a barrel, down 37 cents, or 0.55%. Brent crude futures fell 40 cents, or 0.57%, to \$69.27 a barrel.

The rupee depreciated 11 paise to 87.29 against the US dollar. At the interbank foreign exchange market, the rupee opened at 87.21 and fell to an early low of 87.29 against the American currency.

06.33 GS 2035 Opened at 6.3425 went High at 6.3165 made a Low of 6.3464 and it Closed at 6.3179.

**Global Market Indicators**

SYMBOL	01-08-2025	31-07-2025	%CHANGE
DOW JONES	43,589	44,131	(1.23)
NASDAQ	20,650	21,122	(2.24)
S&P 500	6,238	6,339	(1.60)
NIKKEI 225	40,800	41,070	(0.66)
GOLD(Per OUNCE)	3,363	3,290	2.20
CRUDE OIL(\$ Per BBL)	69.67	72.53	(3.94)
EUR/USD	1.16	1.14	1.48
US 10 Years (%)	4.22	4.36	(14 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

**Domestic market Indicators**

INDEX	04-08-2025	01-08-2025	%CHANGE
NIFTY 50	24,722.75	24,565.35	0.64
BSE Sensex	81,018.72	80,599.91	0.52
NIFTY BANK	55,619.35	55,617.60	0.00
EUR/INR	101.3658	101.0282	0.33
USD/INR	87.6800	87.2150	0.53
G-SEC 3 Years	5.870	5.880	-0.17
5 years	6.082	6.101	-0.31
10 years	6.323	6.371	-0.75

SOURCE: MONEYCONTROL & CCIL

**Money Market- Domestic**

	31-07-2025	30-07-2025
Avg. Call Rate (%)	5.49	5.37
Vol. Traded (Rs. million)	1,80,118	2,00,872
Net banking system liquidity o/s* (Rs. million)	(28,63,878)	(25,40,748)
	01-08-2025	31-07-2025
T-Bills 91 days (%)	5.38	5.39
182 days (%)	5.47	5.50
364 days (%)	5.53	5.56

SOURCE: CARE RATING

**G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	6.30	7.01	7.05	8.28	8.81
1 Year	5.56	6.50	7.21	7.25	8.48	9.01
3 Year	5.87	6.68	7.39	7.43	8.66	9.19
5 Year	6.11	6.72	7.53	7.56	8.80	9.33
10 Year	6.37	6.95	7.76	7.79	9.03	9.56

G-sec and corporate bonds data as of 1<sup>st</sup> August\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

**Commodity Market**

INDEX	01-08-2025	31-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	99,754	98,769	1.00
SILVER (Rs Per KG)	1,10,258	1,09,972	0.26
CRUDE OIL (Rs Per BBL)	5,887	6,052	-2.73

SOURCE: CARE RATING