

At close, the Sensex was up 409.83 points or 0.51 percent at 80,567.71, and the Nifty was up 135.45 points or 0.55 percent at 24,715.05. About 2,385 shares advanced, 1,356 shares declined, and 123 shares were unchanged.

At the close on the NYSE, the Dow Jones Industrial Average fell 0.55% to close at 45,295.81, while the S&P 500 index lost 0.69% to end at 6,415.54, and the NASDAQ Composite index fell 0.82% to 21,279.63.

On the Multi Commodity Exchange (MCX), gold futures rose by ₹407 to a high of ₹1,06,199 per 10 grams, while silver futures contracts were trading flat at ₹1,24,476 per kilogram, with a marginal loss of ₹54 or 0.04%.

U.S. West Texas Intermediate crude rose 4 cents or 0.06% to \$65.63 a barrel. Brent crude ticked down 1 cent, or 0.01%, to \$69.13 a barrel.

The rupee recovered 9 paise to settle at 88.06 against US dollar. At the interbank foreign exchange market, the rupee opened at 88.15 against the US dollar, then fell to an intraday low of 88.19 and a high of 87.98 against the American currency.

06.33 GS 2035 Opened at 6.5615 went High at 6.5377 made a Low of 6.5701 and it Closed at 6.5430.

Global Market Indicators

SYMBOL	02-09-2025	01-09-2025	%CHANGE
DOW JONES	45,296	45,545	(0.55)
NASDAQ	21,280	21,456	(0.82)
S&P 500	6,416	6,460	(0.69)
NIKKEI 225	42,310	42,189	0.29
GOLD(Per OUNCE)	3,533	3,476	1.64
CRUDE OIL(\$ Per BBL)	68.14	68.15	1.45
EUR/USD	1.16	1.17	(0.61)
US 10 Years (%)	4.28	4.23	5 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	03-09-2025	02-09-2025	%CHANGE
NIFTY 50	24,715.05	24,579.60	0.55
BSE Sensex	80,567.71	80,157.88	0.51
NIFTY BANK	54,067.55	53,661.00	0.76
EUR/INR	102.5848	102.4362	0.15
USD/INR	88.0040	87.9590	0.05
G-SEC 3 Years	6.110	6.128	-0.29
5 years	6.374	6.360	0.22
10 years	6.543	6.566	-0.40

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	01-09-2025	29-08-2025
Avg. Call Rate (%)	5.42	5.07
Vol. Traded (Rs. million)	1,90,904	13,285
Net banking system liquidity o/s* (Rs. million)	(28,99,594)	(24,30,804)
	02-09-2025	01-09-2025
T-Bills 91 days (%)	5.49	5.48
182 days (%)	5.57	5.57
364 days (%)	5.61	5.62

SOURCE: CARE RATING

Commodity Market

INDEX	02-09-2025	01-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,05,792	1,04,785	0.96
SILVER (Rs Per KG)	1,22,641	1,24,661	0.00
CRUDE OIL (Rs Per BBL)	5,786	5,703	1.46

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.57	6.38	7.09	7.13	8.36	8.89
1 Year	5.64	6.70	7.41	7.45	8.68	9.21
3 Year	6.16	6.92	7.63	7.67	8.90	9.43
5 Year	6.29	6.95	7.76	7.79	9.03	9.56
10 Year	6.57	7.15	7.96	7.99	9.23	9.76

G-sec and corporate bonds data as of 2<sup>nd</sup> September\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054