

At close, the Sensex ended 0.26 percent or 161 points lower to 61,193.30 points while Nifty 50 Index lost 0.32 percent or 57.80 points to 18,089.85 points.

At the close in NYSE, the Dow Jones Industrial Average declined 1.08% at 33,684.53, while the S&P 500 index fell 1.16% at 4,119.58, and the NASDAQ Composite index fell 1.08% at 12,080.51.

On the Multi-Commodity Exchange (MCX), gold price up by Rs 122 or 0.20% at Rs 60,750 per 10 grams. Silver futures were trading higher by Rs 58 or 0.08% at Rs 76,306 per kg.

U.S. West Texas Intermediate (WTI) crude fell 13 cents, or 0.2%, to \$71.53, while Brent crude futures fell 13 cents, or 0.2%, to \$75.19 a barrel.

The rupee consolidated in a narrow range and settled for the day higher by 6 paise at 81.81 (provisional) against the US dollar. At the interbank foreign exchange, the local unit opened at 81.80 against the US currency.

07.26 GS 2033 Opened at 7.0710 went High at 7.0050 made a Low of 7.0710 and it Closed at 7.0057.

### Global Market Indicators

SYMBOL	02-05-2023	01-05-2023	%CHANGE
DOW JONES	33,685	34,052	-1.08
NASDAQ	12,081	12,213	-1.08
S&P 500	4,120	4,168	-1.16
NIKKEI	29,158	29,123	0.12
GOLD(Per OUNCE)	2,023	1,992	-1.24
CRUDE OIL(\$ Per BBL)	75.32	79.31	-5.03
EUR/USD	1.10	1.10	0.21
US 10 Years	3.43	3.57	-14 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	03-05-2023	02-05-2023	%CHANGE
NIFTY 50	18,089.85	18,147.65	-0.32
BSE Sensex	61,193.30	61,354.71	-0.26
NIFTY BANK	43,312.70	43,352.10	-0.09
EUR/INR	90.3210	89.7858	0.39
USD/INR	81.7700	81.8180	-0.13
G-SEC 3 Years	6.914	6.957	-0.59
5 years	6.948	6.999	-0.74
10 years	7.006	7.092	-1.41

SOURCE: MONEY CONTROL

### Money Market

INDEX	02-05-2023	28-04-2023
Avg.Call Rate(%)	6.59	6.36
Vol. Traded (Rs.Cr.)	1,26,057	7,528
Net banking system liquidity o/s*	(5,60,018)	(4,19,536)
T-Bills 91 days^	6.93	6.76
182 days^	6.94	6.95
364 days^	NA	6.99

SOURCE: CARE RATING

### Commodity Market

INDEX	02-05-2023	28-04-2023	%CHANGE
GOLD (Rs Per 10 grams)	60,628	59,919	1.45
SILVER(Rs Per KG)	76,248	74,071	1.05
CRUDE OIL (Rs Per BBL)	5,905	6,286	-4.01

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.96	7.42	8.22	9.20	10.15	11.04
1 Year	6.94	7.49	8.29	9.27	10.22	11.11
3 Year	6.95	7.49	8.29	9.27	10.22	11.11
5 Year	7.04	7.49	8.99	9.97	10.92	11.81
10 Year	7.11	7.67	9.17	10.15	11.10	11.99

G-sec and corporate bonds data as of May 02\* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2033