

At close, the Sensex was down 112.16 points or 0.15 percent at 73,085.94, and the Nifty was down 5.40 points or 0.02 percent at 22,119.30. About 1170 shares advanced, 2752 shares declined, and 142 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average gained 1.39%, closing at 43,840.91, while the S&P 500 index climbed by 1.58%, closing at 5,954.50 and the NASDAQ Composite index climbed 1.63%, ending at 18,847.28.

On the Multi-Commodity Exchange (MCX), gold futures opened low of Rs 84511 per 10 gram. up by 0.47% or Rs 397. Silver futures contracts have also fallen by Rs 1,700/kg and were trading at Rs 93,375/kg.

U.S. West Texas Intermediate crude was at \$70.51 a barrel, up 75 cents, or 1.1%. Brent crude climbed 76 cents, or 1%, to \$73.57 a barrel.

Indian rupee ended 15 paise higher at 87.36 per dollar and close of 87.51.

The 06.79 GS 2034 bond opened at 6.7287, reached a high of 6.7272, a low of 6.7404, and closed at 6.7383.

Global Market Indicators

SYMBOL	28-02-2025	27-02-2025	%CHANGE
DOW JONES	43,841	43,240	1.39
NASDAQ	18,847	18,544	1.63
S&P 500	5,955	5,862	1.59
NIKKEI	37,156	38,256	(2.88)
GOLD(Per OUNCE)	2,859	2,876	(0.61)
CRUDE OIL(\$ Per BBL)	73.16	73.86	(0.95)
EUR/USD	1.04	1.04	(0.21)
US 10 Years	4.23	4.29	(6 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	03-03-2025	28-02-2025	%CHANGE
NIFTY 50	22,119.30	22,124.70	-0.02
BSE Sensex	73,085.94	73,198.10	-0.15
NIFTY BANK	48,114.30	48,344.70	-0.48
EUR/INR	91.3283	90.8830	0.64
USD/INR	87.2430	87.3410	-0.23
G-SEC 3 Years	6.719	6.585	2.03
5 years	6.759	6.641	1.78
10 years	6.738	6.729	0.13

SOURCE: MONEY CONTROL

Money Market

INDEX	28-02-2025	27-02-2025
Avg. Call Rate (%)	6.18	6.31
Vol. Traded (Rs.Cr.)	11,116	1,83,972
Net banking system liquidity o/s*	16,10,687	18,12,967
T-Bills 91 days^	6.47	6.43
182 days^	6.55	6.58
364 days^	6.53	6.54

SOURCE: CARE RATING

Commodity Market

INDEX	28-02-2025	27-02-2025	%CHANGE
GOLD (Rs Per 10 grams)	84,219	85,196	-1.15
SILVER (Rs Per KG)	94,328	95,550	-1.28
CRUDE OIL (Rs Per BBL)	6,118	6,135	-0.28

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.54	7.70	8.47	8.49	9.74	10.21
1 Year	6.57	7.52	8.29	8.31	9.56	10.03
3 Year	6.59	7.33	8.10	8.12	9.37	9.84
5 Year	6.68	7.29	8.18	8.19	9.45	9.92
10 Year	6.72	7.29	8.18	8.19	9.45	9.92

G-sec and corporate bonds data as of Feb 28* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.