

At close, the Sensex was up 2507.47 points or 3.39 percent at 76,468.78, and the Nifty was up 733.20 points or 3.25 percent at 23,263.90.

At the close in NYSE, the Dow Jones Industrial Average rose 1.51% at 38,686.32 while the S&P 500 index gained 0.80% at 5,277.51 and the NASDAQ Composite index fell 0.01% at 16,735.02.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 71,295 per 10 grams and were down by Rs 540 or 0.75%. Silver futures were trading at Rs 90,200 per kg and were lower by Rs 1,370 or 1.5%.

U.S. West Texas Intermediate (WTI) crude futures fell by 19 cents, or 0.25%, to \$76.80. Brent futures were down by 24 cents, or 0.3%, to \$80.87 a barrel.

The rupee surged 38 paise to high level of 83.04 against the US dollar At the interbank foreign exchange market, the local unit opened at 83.09 and gained further to trade at 83.04 against the greenback.

7.10 GS 2034 Opened at 6.9505 went High at 6.9421 made a Low of 6.9622 and it Closed at 6.9438.

### Global Market Indicators

SYMBOL	31-05-2024	30-05-2024	%CHANGE
DOW JONES	38,686	38,111	1.51
NASDAQ	16,735	16,737	(0.01)
S&P 500	5,278	5,235	0.80
NIKKEI	38,488	38,054	1.14
GOLD(Per OUNCE)	2,327	2,343	(0.68)
CRUDE OIL(\$ Per BBL)	81.58	81.92	(0.42)
EUR/USD	1.08	1.08	0.08
US 10 Years	4.51	4.55	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	03-06-2024	31-05-2024	%CHANGE
NIFTY 50	23,263.90	22,530.70	3.25
BSE Sensex	76,468.78	73,961.31	3.39
NIFTY BANK	50,979.95	48,983.95	4.07
EUR/INR	90.1366	90.5232	-0.41
USD/INR	83.1080	83.3710	-0.36
G-SEC 3 Years	7.026	7.059	-0.38
5 years	7.053	7.052	-0.01
10 years	6.945	6.984	-0.59

SOURCE: MONEY CONTROL

### Money Market

INDEX	31-05-2024	30-05-2024
Avg. Call Rate (%)	6.10	6.47
Vol. Traded (Rs.Cr.)	5,886	1,12,961
Net banking system liquidity o/s*	(40,860)	10,13,410
T-Bills 91 days^	6.89	6.86
182 days^	7.00	7.00
364 days^	7.02	7.02

SOURCE: CARE RATING

### Commodity Market

INDEX	31-05-2024	30-05-2024	%CHANGE
GOLD (Rs Per 10 grams)	71,834	71,896	-0.09
SILVER (Rs Per KG)	91,570	94,123	-2.71
CRUDE OIL (Rs Per BBL)	6,453	6,488	-0.54

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.00	7.58	8.31	8.38	9.68	10.02
1 Year	7.01	7.65	8.38	8.45	9.75	10.09
3 Year	7.05	7.71	8.44	8.51	9.81	10.15
5 Year	7.05	7.55	8.40	8.46	9.76	10.11
10 Year	6.99	7.50	8.35	8.41	9.71	10.06

G-sec and corporate bonds data as of May 31\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034