

At close, the Sensex was up 486.49 points or 0.75% at 65,205.05, and the Nifty was up 133.50 points or 0.70% at 19,322.50. About 1910 shares advanced, 1688 shares declined, and 138 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.84% at 34,407.60, while the S&P 500 index added 1.23% at 4,450.38, and the NASDAQ Composite index added 1.45% at 13,787.92.

On the Multi-Commodity Exchange (MCX), Gold futures were trading down Rs 119 or 0.20%, at Rs 58,092 per 10 grams, while silver futures were trading lower by Rs 44 per kg or 0.06% at Rs 69,986.

U.S. West Texas Intermediate crude was at \$70.41 a barrel, down 23 cents, or 0.3%, after closing 1.1% higher in the previous session, while Brent crude futures dropped 20 cents, or 0.3%, to \$75.21 a barrel.

The rupee gained 33 paise to 81.77 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 82.01 against the dollar.

07.26 GS 2033 Opened at 7.1072 went High at 7.0993 made a Low of 7.1231 and it Closed at 7.1192.

Global Market Indicators

SYMBOL	30-06-2023	29-06-2023	%CHANGE
DOW JONES	34,408	34,122	0.84
NASDAQ	13,788	13,591	1.45
S&P 500	4,450	4,396	1.23
NIKKEI	33,189	33,234	-0.14
GOLD(Per OUNCE)	1,920	1,908	0.60
CRUDE OIL(\$ Per BBL)	74.91	74.25	0.89
EUR/USD	1.09	1.09	0.42
US 10 Years	3.82	3.85	-4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	03-07-2023	30-06-2023	%CHANGE
NIFTY 50	19,322.55	19,189.05	0.70
BSE Sensex	65,205.05	64,718.56	0.75
NIFTYBANK	45,158.10	44,747.35	0.92
EUR/INR	89.3267	89.1417	-0.21
USD/INR	81.8990	82.0670	-0.16
G-SEC 3 Years	7.044	7.046	-0.03
5 years	7.091	7.084	0.18
10 years	7.120	7.117	0.14

SOURCE: MONEY CONTROL

Money Market

INDEX	30-06-2023	29-06-2023
Avg. Call Rate (%)	6.55	6.82
Vol. Traded (Rs.Cr.)	8,089	99,271
Net banking system liquidity o/s*	(12,58,748)	(2,78,328)
T-Bills 91 days^	6.71	6.73
182 days^	6.82	6.86
364 days^	6.87	6.86

SOURCE: CARE RATING

Commodity Market

INDEX	30-06-2023	29-06-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,211	58,014	0.34
SILVER (Rs Per KG)	70,030	69,596	0.62
CRUDE OIL (Rs Per BBL)	5,799	5,738	1.06

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.85	7.38	8.16	9.14	10.07	10.87
1 Year	6.85	7.45	8.23	9.21	10.14	10.94
3 Year	7.05	7.54	8.32	9.30	10.23	11.03
5 Year	7.08	7.54	8.97	9.95	10.88	11.68
10 Year	7.11	7.71	9.14	10.12	11.05	11.85

G-sec and corporate bonds data as of June 30* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033